

**FINAL SCORE MATRIX**

<b>RFQ for Broker Dealer Services MEDIUM &gt;\$20 million but &lt;\$500 Million (23-094; 6100016915)</b>  <b>Score Summary *FINAL EVALUATION August 31, 2023</b>	<b>Maximum Points</b>	<b>Loop Capital Markets, LLC 111 W. Jackson, Suite 1901 Chicago, IL 60604</b>	<b>Multi-Bank Securities, Inc. 1000 Town Center, Suite 2300 Southfield, MI 48075</b>	<b>Piper Sandler &amp; Co. 800 Nicollet Mall, Suite 900 Minneapolis, MN 55402</b>	<b>BOK Financial Securities, Inc. 5 Houston Center 1401 McKinney Avenue, Suite 1000 Houston, TX 77010</b>	<b>InspereX LLC 25 SE 4th Avenue, Suite 400 Delray Beach, FL 33483</b>	<b>SouthState / Duncan Williams Secur. Corp 6750 Poplar Avenue, Suite 300 Memphis, TN 38138</b>	<b>UMB Bank, n.a. 1010 Grand Blvd. Kansas City, MO 64106</b>
<b>A - Experience, Background, Qualifications</b>	<b>40</b>	<b>38.20</b>	<b>38.40</b>	<b>38.20</b>	<b>35.80</b>	<b>35.20</b>	<b>30.60</b>	<b>26.00</b>
<b>B - Proposed Plan</b>	<b>45</b>	<b>42.60</b>	<b>39.60</b>	<b>39.80</b>	<b>38.40</b>	<b>38.60</b>	<b>33.40</b>	<b>26.00</b>
<b>A - B Sub-Total</b>	<b>85</b>	<b>80.80</b>	<b>78.00</b>	<b>78.00</b>	<b>74.20</b>	<b>73.80</b>	<b>64.00</b>	<b>52.00</b>
<b>C - Local Preference Program</b>	<b>10</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>D - Veteran-Owned Small Business Preference Program</b>	<b>5</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>TOTAL SCORE</b>	<b>100</b>	<b>80.80</b>	<b>78.00</b>	<b>78.00</b>	<b>74.20</b>	<b>73.80</b>	<b>64.00</b>	<b>52.00</b>
<b>RANK BASED ON TOTAL SCORE</b>		<b>1</b>	<b>2</b>	<b>2</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>

\*One evaluation meeting held with no interviews conducted.