

EXHIBIT I

CITY OF SAN ANTONIO Finance Department

Summary and Recommendations Request for Qualifications to Provide Financial Underwritings Services FY 2023

Firms With Capital Less Than \$20 Million

No.	Firm	SBEDA Designation ¹
1	Blaylock Van, LLC	AABE, MBE
2	Cabrera Capital Markets	HABE, MBE, SBE
3	Drexel Hamilton	VBE
4	Mischler Financial Group, Inc.	HABE, MBE, VBE
5	Stern Brothers & Co.	WBE
6	SWBC Investment Services, LLC *	

Firms With Capital Greater Than \$20 Million But Less Than \$500 Million

No.	Firm	SBEDA Designation ¹
1	Academy Securities, Inc.	VBE
2	Loop Capital Markets	AABE, MBE
3	Mesirow Financial, Inc.	
4	Piper Sandler & Co.	
5	SAMCO Capital Markets, Inc.	
6	Samuel A. Ramirez, Inc.	HABE, MBE
7	Siebert Williams Shank & Co., LLC	MBE, WBE

Firms With Capital Greater Than \$500 Million

No.	Firm	SBEDA Designation ¹
1	J.P. Morgan Securities, LLC **	
2	Jefferies, LLC	
3	Morgan Stanley and Co., LLC **	
4	Raymond James & Associates, Inc.	
5	RBC Capital Markets, LLC	
6	Stifel, Nicolaus & Company, Incorporated	
7	Wells Fargo Bank, National Association **	

* Firm headquartered in San Antonio and allocated 10 Local Preference points.

** Allocated 5 Local Preference points.

¹ Certified by The South Central Texas Regional Certification Agency (SCTRCA): Hispanic American Business Enterprise (HABE), Minority Business Enterprise (MBE), Small Business Enterprise (SBE), Women Business Enterprise (WBE), Veteran Business Enterprise (VBE), African American Business Enterprise (AABE).