

City of San Antonio

THERMIFIC VELOX N1500 1.5 BTU BOILER SYSTEMS FOR THE ALAMODOME

NO:6100016001

AUGUST 3, 2022



Table of Contents

1	Executive Summary
2	About Brandt
3	Experience, Background & Qualifications
4	Project Team
5	Proposed Plan
6	Safety
7	QA/QC
8	Price Schedule
9	Contracts Disclosure Form
10	Litigation Disclosure Form
11	LPP Identification Form
12	UP Commitment Form
13	VOSBPP Tracking Form
14	1295 Form
15	Conflict of Interests Forms
16	Signature Page
17	Addendum



1 Executive Summary

EXECUTIVE SUMMARY

August 3, 2022

The Brandt Companies (Brandt) would like to thank you for allowing us the opportunity to partner with you on this very important opportunity, not only for the City of San Antonio but for the entire San Antonio metropolitan area. It is especially exciting to the entire Brandt team to have the chance to showcase all our talented and skilled workforce. This allows the city the chance to utilize and benefit from all the resources Brandt has available and really showcases all the positive aspects that we can bring to the table.

By allowing Brandt to be an on-call boiler provider, we can provide the city with excellent customer service and be there to make sure the cities boiler needs are handled in a timely and efficient manner. Please note: Brandt holds and complies with all the Boiler National Board certifications and Boiler Stamps. This means we can modify, make weld repairs, and fabricate pressure vessels if required. With Brandt as your on-call provider you will be assigned an account manager. As your account manager it will be my responsibility to make sure that all questions and needs are being addressed and met with efficiency and effectiveness.

Continuous improvement and safety is a key strategy and goal that we talk about every day and we are always looking for "better" ways of doing things. We strive to live by this goal, and we believe that we are the best in the business at providing this philosophy to our customers and projects.

With Brandt on your team, you will benefit from having accurate input from all phases of work being performed. We are not just contractors, builders or consulting engineers. We combine these and we use our years of boiler expertise to bring true value as an on-call provider from start to finish. Brandt is a true service and maintenance contractor. Our service teams work every day in the maintenance arena, and we are well versed in providing and exceeding the needs and services that are requested from the customer. In our San Antonio office alone, we have a staff of over 50 Technicians, and we can handle projects of any size or complexity. Our collaborative approach to service projects is to engage our operations teams early in the process. This allows us to not only look at maximizing service times, but we take advantage of any value and cost savings that we can incorporate, and by doing so, we can provide the owner with the maximum value for their dollars spent.

By selecting Brandt as your on-call partner, we believe that you are selecting the contractor that brings the most value, expertise, knowledge, skill and innovation to your team and the city of San Antonio. These attributes allow us to be a trusted team member. By collaborating and looking for innovative and new ways to deliver quality service solutions and maintenance, we feel these are the opportunities that Brandt and myself were built for. We look forward to building a lasting relationship.

Sincerely,

Tony Trevino
Account Service Manager
210-906-6530
tony.trevino@brandt.us



BRANDT.



2 About Brandt

COMPANY NARRATIVE

Brandt is one of the largest MEP firms in the United States. Our annual revenues approach \$1 billion, and our bonding capacity is in excess of \$1 billion. In 2022, Brandt was acquired by Southland Industries. Southland's acquisition of Brandt unites a team of over 5,000 talented individuals across 35 states, with full-lifecycle expertise from engineering through fabrication and installation, to post-construction services including operations, maintenance, and energy services — on some of the most complex projects in the U.S.

We perform the entire mechanical, electrical, plumbing, and process phases of large commercial, institutional, and industrial construction projects. Brandt's self-performance of various trade disciplines affords clients resultant benefits in time saved, ease of coordination, and lower the final cost of the systems installed. Brandt is headquartered in Carrollton, Texas, and maintains additional regional offices in Austin, Fort Worth, Houston, San Antonio, and Waco.

Sheet metal is produced in Brandt's state-of-the-art

fabrication facility in Dallas, while both the Dallas and San Antonio operations showcase HVAC, plumbing, piping, and electrical prefabrication plants that are unmatched in the Southwest. Collectively, these manufacturing centers alone encompass an impressive 180,000 square feet of dedicated space.

Since our inception 70 years ago, an early and intense coordination effort has been the linchpin around which our well-documented project success has turned. In this regard, Brandt's resources are substantial. We utilize the latest technology, including BIM (Building Information Modeling), 3D CAD, and NavisManage collision check software to model all of our projects. Technology can and does impress; however, Brandt's remarkable and somewhat unique investment in experienced, CAD-trained professionals is more so.

We employ more than 80 full-time dedicated BIM detailers and virtual designers. Our experienced professionals work in all aspects of construction and are exceptionally proficient in mechanical, electrical, plumbing, and



process trades. Our field teams are entirely union. Our team not only permits us to identify and resolve conflicts early on but also facilitates timely and efficient field installations. Brandt's strategic investments into the pre-planning arena have advanced our ability to minimize risk, maximize safety, and complete schedules faster and with minimal cost to clients.

At Brandt, we strive to exceed expectations by providing innovative value-conscious solutions to complex problems. Brandt looks beyond everyday industry-accepted approaches to solve problems and evaluate issues from disciplines other than exclusively mechanical and electrical. Brandt is committed to working in partnership with Owners and General Contractors to ensure schedules and budgets are met.



intended to bring highly skilled and trained resources. Our in-house NEBB Certified Commissioning Group is managed in each significant office by LEED AP, Registered Professional Engineers, and is an integral part of all project teams from day one.

Brandt brings significant value to clients by providing commissioning early. Often, an owner hires a third-party commissioning authority until the construction phase. This process creates knowledge gaps that delay finalizing the project-specific programs.

Brandt engages our dedicated professional engineers (PE) and technicians from day one. Every submittal is reviewed for adherence to requirements by a mechanical/electrical PE in addition to project management.

Brandt develops pre-functional and functional inspection/testing procedures that are specific for each project system. During installation and start-up, we check each critical component against both specification requirements and manufacturers' performance and installation standards..

But how does Brandt ensure that systems perform correctly?

By design, Brandt is a collection of specialized and dedicated departments, service groups, and individuals



Putting it all together – today, tomorrow and beyond

To summarize, Brandt provides mechanical, electrical, plumbing, and process services to clients in virtually every type of project including but not limited to the following: office high-rise buildings, high-end convention center hotels, complex and sophisticated hospitals and laboratory facilities, State of Texas government buildings, and massive semiconductor clean rooms. Unique challenges arise whether the project is big or small, but Brandt is successful in its execution and finished product and has earned a remarkable reputation for professionalism, quality work, and reliable performance.



BRANDT.

COMPANY PROFILE

CORPORATE OFFICE:

The Brandt Companies, LLC
1728 Briercroft Ct.
Carrollton, TX 75006
972.395.6000

BRANCH LOCATIONS:

Austin

19001 N. Heatherwilde Blvd., Suite 120
Pflugerville, TX 78660
512.491.9100

Fort Worth

1001 NE Loop 820, Suite 300
Fort Worth, Texas 76131
817.626.0033

Houston

8848 North Sam Houston Parkway W
Houston, Texas 77064
832.714.3200

San Antonio

6023 Corridor Parkway
Schertz, Texas 78154
210.599.6120

Waco

205 Schroeder Dr.
Waco, TX 76710
254.772.1693

IN BUSINESS SINCE:

1952

HISTORICAL ANNUAL SALES VOLUME:

2021: \$519,000,000
2020: \$498,000,000
2019: \$530,000,000
2018: \$591,000,000
2017: \$497,000,000
2016: \$419,000,000

BACKLOG:

2022: \$546,187,560
2021: \$425,114,184
2020: \$515,874,640
2019: 497,000,000
2018: \$498,321,770
2017: \$479,643,539

OWNER:

Southland Industries
22340 Dresden Street, Suite 177
Dulles, VA 20166
703.834.5570

INSURANCE INFORMATION:

Marsh USA, Inc.
4400 Comerica Bank Tower
1717 Main Street
Dallas TX 75201
214.303.8258

BONDING INFORMATION:

CHUBB Federal Insurance Company
555 South Flower Street, 3rd Floor
Los Angeles, CA 90071
213.612.0880

MAXIMUM BONDING CAPACITY:

Brandt's bonding company has authorized single bonds in excess of \$250,000,000 with a backlog of over \$1,000,000,000. However, these amounts should not be considered maximum available. Brandt's excellent financial picture supports a greater limit both for single projects and total work program.

BANKING INFORMATION:

Frost Bank
15455 N. Dallas Parkway, #100
Addison, TX 75001
214.515.4693



BRANDT.



BRANDT'S CAPABILITIES

On all manufacturers' equipment

Brandt provides a comprehensive range of Heating, Ventilating, Air Conditioning (HVAC) services as well as Electrical and Plumbing services. This includes maintenance, retrofits and repairs in these related fields by one of the largest independent service providers in Texas. With our in house engineering and construction division specializing in the design build of HVAC, Plumbing and Electrical projects we feel these combined efforts make us uniquely qualified to meet your needs.

Heating Systems, Gas & Electric

- High & Low Pressure Steam Systems
- Circulated & Domestic Hot Water Systems

Air-Conditioning Systems

- Direct Expansion Systems
- Chilled Water/Brine/Glycol Systems
- Cooling Towers, Evaporative Condensers
- Computer room A/C systems (CRAC)

Plumbing Service

- Fixture Repair/Replacement
- Drain Line Service
- Camera Service
- Plumbing Upgrades
- Natural Gas Testing
- Backflow Prevention Testing
- Process Pipe Installation

Electrical Systems

- Lighting Retrofits
- ARC Fault Study
- Infrared Testing
- Power Monitoring (Quality, Consumption)

Boiler Systems

- National Board R Stamp Certified
- Gas & Oil Fired, Coal Fired Boiler Repairs
- Heat Exchanger Repair & Fabrication
- Refractory Installation
- Combustion Analysis
- Annual Inspections

Industrial Refrigeration Systems

- Registered Frick® Factor
- Service, Maintenance & Installation
- OEM Refrigeration Equipment
- Ammonia (R717)/Brine/Glycol/PSM/Freon/CO2 Systems

Control & Automation Systems

- Pneumatic/Electric Controls
- DDC Automation Systems
- OEM Integration – BACnet Systems

Plant Utility Systems

- Compressed Air & Vacuum Systems
- Specialty Piping- Gases & Medical
- Energy Management Systems & Strategies

Ventilation/Exhaust Systems

- Variable Speed (VFD) Drives
- Vane Axial Fan Systems
- Fume Hoods & Specialty Exhaust
- Clean Rooms & Environmental Systems

"Green" Technologies

- High-Efficiency Lighting
- Water Conservation Systems
- Utility Power Factor & Demand Penalty Reduction
- Carbon Footprint Analysis
- LEED & Energy Star Planning / EPA Compliance Upgrades

Additional Services Provided

- Preventative Maintenance & Service Agreements
- Parts Sales
- Design & Build MEP Systems
- System Testing, Adjusting & Balancing
- Specialty Pipe & Ductwork Fabrications & Installation

24-HOUR EMERGENCY SERVICE
1-833-BRANDT1

Visit us at www.BRANDT.us to learn more about what we can do to help your company!



BRANDT.



BRANDT
a Southland Industries company



Boiler Services

Professional Boiler Service - Large or Small

From emergency boiler service to boiler repair and engineered replacement plans, Brandt is your complete service provider. Brandt can help you meet local, national, and international codes while running at peak efficiency. Whether you will use a steam-generating fire tube boiler to generate heat for a single building or a system of water tube boilers to generate energy for a larger campus, we have the experience to manage and maintain your boilers over time.

The Brandt Difference

- Complete 24 Hour Emergency Service
- Experienced Boilermaker Technicians
- National Board R Stamp Certified Welders
- Qualified Service Mechanics
- Preventative Maintenance Programs
- New Installations
- Choice Partners, BuyBoard & GSA Advantage contractor

www.BRANDT.US

PHYSICAL TEST & INSPECTIONS

Physical tests and visual inspections are routinely performed on your equipment to ensure the systems are in the proper operating condition and as well as to identify any potential system failures.

PLANNED MAINTENANCE

The Planned Maintenance program includes preventive and predictive maintenance services. The services are scheduled and performed with little or no equipment downtime. Your program is customized based on your systems' design, the manufacturer's recommendations, as well as the operational considerations of your property.

CORRECTIVE MAINTENANCE

While executing the planned maintenance services, we identify impending problems before they occur. Corrective Maintenance includes the repair or replacement of worn or doubtful parts before a failure occurs. This service limits any potential operational interruptions, equipment downtime while improving your equipment's energy efficiency.

24/7 SERVICE & REPAIR

Our program is designed to minimize emergency situations. However, when these situations do occur, our 24/7 on-call service includes all travel, regular and overtime labor as well as vehicles and living expenses. A service report will be provided detailing the activities completed and recommendations to avoid future interruptions.

REPAIR / REPLACEMENT COMPONENTS

Includes the diagnosis, repair and replacement of the maintainable parts and components to assure the reliable and efficient systems operation. Replacement parts and components will be of like kind to maintain the integrity and reliability of your systems.



CERTIFICATE OF AUTHORIZATION

The named company is authorized by The American Society of Mechanical Engineers (ASME) for the scope of activity shown below in accordance with the applicable rules of the ASME Boiler and Pressure Vessel Code. The use of the ASME Single Certification Mark and the authority granted by this Certificate of Authorization are subject to the provisions of the agreement set forth in the application. Any construction stamped with the ASME Single Certification Mark shall have been built strictly in accordance with the provisions of the ASME Boiler and Pressure Vessel Code.

COMPANY:

The Brandt Companies, LLC
1728 Briercroft Court
Carrollton, Texas 75006
United States

SCOPE:

**Fabrication and assembly of pressure piping at the above location
and field sites controlled by the above location**

AUTHORIZED: **January 24, 2022**

EXPIRES: **January 24, 2025**

CERTIFICATE NUMBER: **44157**

A handwritten signature in black ink, appearing to read 'Richard B. Caplan'.

Board Chair, Conformity Assessment

A handwritten signature in black ink, appearing to read 'Paul Bang'.

Managing Director, Conformity Assessment



**THE NATIONAL BOARD
OF
BOILER & PRESSURE VESSEL INSPECTORS**

Certificate of Authorization



This is to certify that

**The Brandt Companies, LLC
1728 Briercroft Court
Carrollton, Texas 75006
United States**

Acceptable Abbreviation: Brandt

is authorized to use the R Symbol in accordance with the provisions of the National Board Inspection Code and NB-415, Accreditation of "R" Repair Organizations.

All activities within the scope of this Authorization shall be controlled by the above location.

The scope of this Authorization is limited to:

**Metallic
Repairs and Alterations
At
Shop and Field Locations**



Certification Number: 8978

Issue Date: January 14, 2022

Expiration Date: January 24, 2025

Executive Director



CERTIFICATE OF AUTHORIZATION

The named company is authorized by The American Society of Mechanical Engineers (ASME) for the scope of activity shown below in accordance with the applicable rules of the ASME Boiler and Pressure Vessel Code. The use of the ASME Single Certification Mark and the authority granted by this Certificate of Authorization are subject to the provisions of the agreement set forth in the application. Any construction stamped with the ASME Single Certification Mark shall have been built strictly in accordance with the provisions of the ASME Boiler and Pressure Vessel Code.

COMPANY:

The Brandt Companies, LLC
1728 Briercroft Court
Carrollton, Texas 75006
United States

SCOPE:

**Manufacture and assembly of power boilers at the above location
and field sites controlled by the above location**

AUTHORIZED: **January 24, 2022**

EXPIRES: **January 24, 2025**

CERTIFICATE NUMBER: **44156**

Board Chair, Conformity Assessment

Managing Director, Conformity Assessment



CERTIFICATE OF AUTHORIZATION

The named company is authorized by The American Society of Mechanical Engineers (ASME) for the scope of activity shown below in accordance with the applicable rules of the ASME Boiler and Pressure Vessel Code. The use of the ASME Single Certification Mark and the authority granted by this Certificate of Authorization are subject to the provisions of the agreement set forth in the application. Any construction stamped with the ASME Single Certification Mark shall have been built strictly in accordance with the provisions of the ASME Boiler and Pressure Vessel Code.

COMPANY:

The Brandt Companies, LLC
1728 Briercroft Court
Carrollton, Texas 75006
United States

SCOPE:

Manufacture of pressure vessels at the above location and field sites controlled by the above location (This authorization does not cover impregnated graphite)

AUTHORIZED: January 24, 2022
EXPIRES: January 24, 2025
CERTIFICATE NUMBER: 44553

Handwritten signature of Richard B. Cyphur in black ink.

Board Chair, Conformity Assessment

Handwritten signature of Paul Blang in black ink.

Managing Director, Conformity Assessment



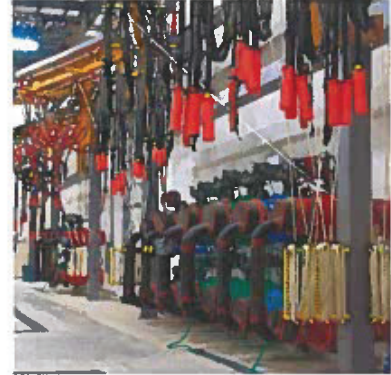


3

Experience

CHILLER PERFORMANCE TEST FACILITY

SAN ANTONIO, TX



The "Mega Block Test Facility" is a two story structure totaling approximately 38,500 square feet. The space is divided into the following areas:

- Two (2) test chambers called "Test Blocks" where customer chillers are brought in and connected via flexible hoses to the process piping system
- Pump room containing the customer areas, control rooms and process pump room
- Mezzanine floor which houses process mechanical and electrical equipment
- Rooftop containing process cooling towers, process chillers and building HVAC equipment

The Request for Proposal was divided into two parts; the process piping work directly for the Owner and the building electrical & HVAC, which was under a General Contractor. Brandt's scope of work only included the process piping, which was distributed throughout all areas mentioned above.

Prior to mobilizing the job, an extensive review of the BIM was conducted by the entire team. This review confirmed that:

- Pipe fittings and connections shown could be built without violating piping industry standards
- All owner furnished equipment was modeled properly and all connections were in the correct location
- Piping shown in the BIM matched all owner provided Piping & Instrumentation drawings (P&ID's)
- All control device upstream/downstream pipe diameters could be met due to limited space
- Being able to properly hang/support all piping while dealing with multiple layers of piping

Owner

Johnson Controls

Contractor

Johnson Controls

Architect

RVK Architects

Engineer

Cleary Zimmermann Engineers

Project Size

38,500 SF

Start/Completion Dates

12/2011 - 06/2012

Volume

\$4,072,061

Brandt Role

Mechanical & Plumbing Services

LEED

Silver

Award

AGC Excellence in Construction



BRANDT.

HEB RETAIL SUPPORT CENTER

SAN ANTONIO, TEXAS



Brandt's scope of work involves a multitude of areas including the main warehouse facility, an office space, and a variety of outbuildings. The mechanical system serving the warehouse consists of water-cooled chillers, which will provide chilled water to the air rotation units placed throughout the warehouse facility. A select few of these units will provide heating to the warehouse by natural gas. In the office space, chilled water will be provided to this space by using roof-top units. The office space will be supplied with electric reheat in order to keep the space conditioned. The outbuildings will be served by a series of mini-split systems.

Owner

H-E-B

Architect

RSP Architects
Scott Fay: 682.200.0340

Contractor

Ryan Companies

Contractor Contact

Mike Wolff - Sr. Superintendent
303.895.7622

Project Size

1.7M sqft.

Start / Completion Dates

03/2019-02/2020

Contract Amount

\$14,836,173

Brandt Role

Mechanical

METHODIST HOSPITAL BOILER SERVICE

SAN ANTONIO, TEXAS



Chartered in 1955, Methodist Hospital is the pioneer facility of the now world renowned South Texas Medical Center. Opened in 1963, Methodist Hospital has grown to be the flagship facility of the Methodist Healthcare System, San Antonio's largest and most preferred health care provider.

Solution

QTY 3 Clayton Model E-604-FGR

Customer has three of only four Clayton Boilers in San Antonio. Customer was not able to find anyone who could service their boilers correctly or in a timely manner. They wanted to align with a company that could offer both exceptional boiler expertise, commitment and immediate response capabilities. Brandt has been their sole provider for not only their three (3) Clayton boilers but also their DA tank, pumps and complete steam system. Services includes, complete combustion analysis and adjustment on both oil and gas, monthly and quarterly maintenance as well as annual inspections. Brandt's boiler mechanics and technicians have over 100 years of combined experience. From code welding to complete mechanical engineering capabilities, Brandt-Companies is quickly becoming the forerunner for any and all boiler services in our area.

Owner

Methodist Hospital

Owner Contact

Bobby Madrigal 210.575.7918

Contractor

The Brandt Companies

Project Size

20,700lb steam/hr each; 600HP each

Start/Completion Dates

2011

Brandt Role

Boiler Services



BRANDT.

TWU CHILLER REPLACEMENT & CENTRAL PLANT

DENTON, TEXAS



Brandt served as prime contractor and self-performed all mechanical and electrical work for an expansion of the chilled water capacity at the TWU central plant.

Mechanical

A new 1500 ton chiller, new 1000 ton cooling tower cell were added to the existing plant while not disrupting operations and chilled water service to the campus. Chilled water, condenser water, and make-up water piping were also modified. The project also included structural work including extending the foundation and steel framing for cooling tower support, and a new retaining wall adjacent to the area.

Electrical

Electrical work was closely coordinated with an expansion of the medium voltage electrical service to the entire central plant. The main electrical Medium Voltage service including the transformer, the Primary and the Secondary feeds had to be relocated to accommodate the new chiller and cooling tower. One critical component was the custom bridging structure that was developed for the 15KV primary feed and 2.3KV secondary feed to cross over an existing steam tunnel.

The project also included a shutdown and switchover that had a limited time frame for completion. This conversion was preplanned by task in 15 minute intervals with the owner, consultant, and Brandt. The tasks were completed without any problems and power was restored 5 hours ahead of schedule. Our success of the project hinged on the accurate CAD layout and the pre-planning that was done by our field.

Owner

Texas Woman's University

Engineer

EEA Consulting Engineers
Mark Mikulin

Contractor

Brandt

Start/Completion Dates

04/2013 - 03/2014

MEP Volume

\$2,200,000

Brandt Role

MEP Upgrades

Recognition

TEXO Distinguished Building Award



BRANDT.

PHILLIPS 66 GB/CPL HVAC UPGRADES

BARTLESVILLE, OKLAHOMA



Mechanical, Electrical, Plumbing, Architectural, Laboratory Controls, Structural Steel, Air Balancing and Commissioning as the Prime Contractor of a Laboratory Infrastructure Upgrade. Brandt self-performed scope included Mechanical, Electrical, Piping/Plumbing Systems. Challenges included acting as the design, procurement and prime construction contractor in an existing occupied petroleum refining and exploration research facility with a critical path timeline of 9 months to complete the laboratory infrastructure upgrades supporting each of their 88 laboratories. The project consisted of 21 phased laboratory work sequences, numerous weekends and off hours shutdowns supporting a 7 day per week/2 shift operation for the majority duration of the project.

The Geoscience Building (101,000 SF) and Chemical Polymers Laboratory (38,800 SF) were constructed in 1975 and are two adjacent, 2-story laboratory buildings with approximately 88 laboratories. The equipment supporting these facilities upgraded includes (8) Custom Air Handler Units (Approximately 250,000CFM), (3) Custom High Plume Exhaust Fan Banks (Approximately 225,000 CFM), (100+) VAV Boxes, (273+) Laboratory Exhaust Valves and Coils, 3 Return Air Fans, 7 Fan Coil Units, numerous pumps & steam pressure relief valving, 168,000 lbs of roof erected structural steel, and 208,000 lbs of ductwork.

Owner

Phillips 66

Contractor

The Brandt Companies, LLC.

Engineer

Trak Engineering

Project Size

140,000 SF

Start / Completion Dates

03/2013 - 11/2013

MEP Volume

\$22,500,000

Brandt Role

MEP Services



BRANDT.

SAN ANTONIO INTERNATIONAL AIRPORT TERMINAL B EXPANSION

SAN ANTONIO, TX



In late 2008, Brandt was selected to provide the underground plumbing scope of work, the cornerstone structure, for the upcoming and newly renovated multi-phased, Terminal B project. This initial contract grew into three major Brandt projects totaling almost \$19M of mechanical and electrical work over roughly a two-year period.

Terminal B adds approximately 200,000 sf of new terminal space, eight new gates, space for a future Terminal C and a new 9,000 sf Baggage Handling System. The project's scope of work included select renovations within the existing Terminal 1.

Highlights of this project include the following:

- Installation of over 264,000 pounds of sheet metal ductwork and 10 miles of piping in the field with NO Lost Time Incident.
- Three centrifugal chillers - 1400-tons each
- Three two-cell cross flow cooling towers
- Nine chilled/condenser water pumps -- horizontal split case totaling 915 hp
- Approximately 1,000 air devices
- 20 central station and outside air handling units

Owner

City of San Antonio

Architect

3D/International

Engineer

Shaw Smith & Associates

Contractor

Clark/Byrne, a Joint Venture

Project Size

200,000 SF

Start/Completion Dates

12/2008 / 11/2010 (Term B),
08/2010 (Baggage)

MEP Volume

\$10,700,000 (Term B);
\$1,700,000 (Baggage)

Brandt Role

MEP Services



BRANDT.

SAN ANTONIO INTERNATIONAL AIRPORT CENTRAL PLANT AND FAA TOWER

SAN ANTONIO, TX



Brandt recently completed this design-build prime contract for the construction of a new 40,000 sf central energy plant for the San Antonio International Airport (SAIA) as well as a new heating and cooling system for the existing FAA Control Tower. This project preceded the completion of two other Brandt projects at SAIA; the new Terminal B and upgrades to existing Terminal A.

Driven by schedule concerns, this design-build RFP was conceived as a “chiller-in-a-box” type plant. Brandt provided a voluntary alternate design providing a more versatile, conventional chiller plant. Brandt’s forward-thinking design was accompanied by a credit to the Owner in excess of \$700,000.

Our contract included the complete structure in addition to our traditional mechanical, electrical and plumbing services. Highlights of the project include the following equipment:

- Three Centrifugal Water Chillers – 1,400-ton capacity each, with space allocated for a future fourth machine.
- Three, two-cell Cross Flow Cooling Towers – overall capacity inclusive of the future chiller consideration.
- Total of nine chilled/condenser water pumps – horizontal split case totaling 915 horsepower.
- Custom structural steel piping support grid designed to support the piping system from the concrete floor slab.

Owner

City of San Antonio

Architect

N/A

Engineer

The Brandt Companies

Contractor

Clark/Byrne

Project Size

40,000 SF

Completion Dates

2009/2010

MEP Volume

\$6,300,000

Brandt Role

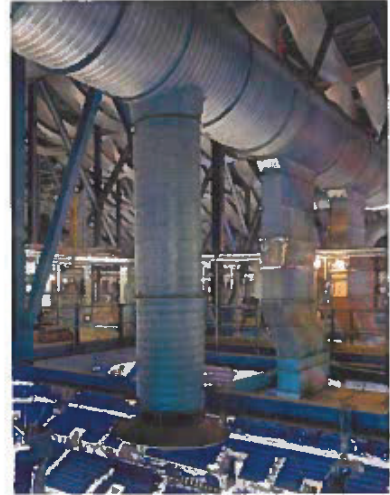
MEP Design-build Services



BRANDT.

AT&T CENTER RENOVATION

SAN ANTONIO, TEXAS



The AT&T Center is the primary site for the Spurs' Sports and Entertainment group. The facility is mainly used for the San Antonio Spurs NBA team, the San Antonio Rampage hockey team, the San Antonio Stars WNBA team, large venue concerts, and the San Antonio Stock Show and Rodeo. The facility hosts over 200 events a year and has a capacity of 18,000 seats.

Brandt was awarded this contract as a preferred Mechanical and Plumbing contractor. The overall value of the renovation was \$6.5 million, to be completed in five months.

The project scope for Brandt included a major renovation of the VIP Charter level and coach's area as well as adding new concessions, restrooms, bars, and seating areas. The home team received a new locker room, training area, hydrotherapy spas, and restrooms.

Brandt installed multiple fans and units including five kitchen exhaust fans, one steam exhaust fan, one makeup air unit, 275 plumbing fixtures, a water softener, a steam generator, and reparation and replacement of existing insulation on duct work. Working with Hunt Construction, the project moved quickly over the four months. Our hard work and dedication led to a job well done.

In total, this project covered 750,000 square feet and was completed in October 2015.

Owner

Arena Project Developer, LLC

Architect

Hellmuth, Obata, and Kassabaum, L.P.

Engineer

Pape Dawson (Civil Engineer), Thornton Tomasetti (Structural Engineer), Zach Kremer (MEP & Fire Engineer)

Contractor

Hunt Construction Group, Inc.

Start Date

05/2015

Completion Date

10/2015

Project Size

750,000 S.F.

Contract Amount

\$6,500,000.00

LEED

LEED Gold



BRANDT.

HENRY B. GONZALEZ CONVENTION CENTER EXPANSION

SAN ANTONIO, TEXAS



The Henry B. González Convention Center is undergoing a \$325 million dollar transformation aimed at reenergizing and enhancing the 50-year-old facility. When the Henry B. Gonzalez Convention Center unveiled the completed expansion in 2016, it further established and secured its competitive position among convention centers nationwide by providing a flexible, efficient experience that exudes the character and spirit of San Antonio and its community.

The project scope included a 776,000 SF expansion of the existing Convention Center comprised of exhibit halls, a column-free multi-purpose exhibit ballroom, a 55,000 SF grand ballroom, meeting rooms, administrative and support spaces. In addition, the project entailed a 49,000 SF renovation, including demolition of the original West Building. All work took place while the building was fully operational.

Owner

City of San Antonio

Architect

POPULOUS

Contractor

Hunt Zachry, A Joint Venture

Contractor Contact

Timothy Smith

Project Size

776,000 sf

Start / Completion Dates

11/2013 - 04/2016

Mechanical/Plumbing Volume

\$40,480,000

Brandt Role

Mechanical & Plumbing Services

ADDITIONAL EXPERIENCE



Pearsall ISD Maintenance Contract

Pearsall, Texas

Maintenance Contract for service of air cooled chiller, air handlers, make up air handlers and boiler. Service included routine inspection, adjustment, cleaning and log of operation.

Reference: Freddy Esquivel | 830.334.8001 | FESquivel@pearsall.k12.tx.us



Grand Hyatt SAWS Steam Decentralization

San Antonio, Texas

This project involved the disconnection and removal of the existing steam heat exchangers and piping utilities from SAWS central steam loop system serving the Grand Hyatt Hotel. Brandt then fabricated and constructed a new gas fired domestic hot water and hydronic heating plant in the existing facility. Brandt had to stage work such that one of each existing system remains functional while one of each new system is connected. The new plant consisted of (4) new hot water boilers, (1) new steam boiler and (3) new hot water pumps. Brandt was also responsible for installing a new 480v electrical service for the new plant.

Reference: Jimmy Yarbrough | 210.451.6331 | jimmy.yarbrough@hyatt.com



Brook Army Medical Center Central Utility Plant

San Antonio, Texas

This project included the removal of (5) 1,000 ton chillers and replacing them with (5) 1,200 ton chiller. The project also included removal and replacement of the existing cooling towers, boilers, and associated piping, pumps, and specialties. To compound the complexity of this project, this project was completed while the existing hospital remained 100% functional and online. Brandt was able to make this happen by phasing all of our work and providing a complete functioning temporary heating and cooling system so that our project and crews were completely transparent to the hospital, staff and patients.

Referent: Matt Engbrock | 210.389.6824 | mengbrock@jjwws.com

WORK IN PROGRESS

\$1M+

Job Name	Customer	Start Date	Completion Date	Contract Amount	City	State
Temple Data Center	J. E. DUNN	03/14/2022	01/31/2025	\$38,175,920	TEMPLE	TX
National Medal of Honor Elec	LINBECK GROUP	02/16/2022	11/15/2024	\$8,876,697	ARLINGTON	TX
National Medal of Honor Mech	LINBECK GROUP	02/16/2022	11/15/2024	\$11,326,082	ARLINGTON	TX
HEB Temple Freezer 405 Expan	RYAN COMPANIES	05/18/2022	09/30/2024	\$3,729,297	TEMPLE	TX
Old Parkland East Campus-Elec	HCBECK, LTD	04/18/2022	07/09/2024	\$9,604,553	DALLAS	TX
UTHSC - Inpatient Facility	VAUGHN	09/19/2021	07/01/2024	\$57,948,095	SAN ANTONIO	TX
Beck TSRHC OR Day Surgery	HCBECK, LTD	05/26/2020	05/31/2024	\$3,697,616	DALLAS	TX
TITO'S FIFTH GEN D11-D14	FIFTH GENERATION, INC.	09/27/2020	03/31/2024	\$18,307,637	AUSTIN	TX
BOA RDC CRAH Replace PH1	BANK OF AMERICA	08/31/2023	02/27/2024	\$1,660,163	RICHARDSON	TX
TI-SM-1 FAB	AUSTIN COMMERCIAL	07/01/2022	12/31/2023	\$57,385,818	SHERMAN	TX
BOA WTX Fuel Storage Ph 2	BANK OF AMERICA	09/01/2022	12/31/2023	\$8,713,193	RICHARDSON	TX
LM (BM) Bldg 5 USS XFMR (1-10)	BURNS & MCDONNELL	02/21/2022	12/22/2023	\$4,576,477	FORT WORTH	TX
Phillips 66 - CHW Sys Rplcmt	PHILLIPS 66	08/08/2021	12/15/2023	\$4,620,702	BARTLESVILLE	OK
LBJ AHUs REFURB PHASE II - ME	HARRIS HEALTH SYSTEM	02/21/2022	09/30/2023	\$4,082,782	HOUSTON	TX
Hall Park D1	AUSTIN COMMERCIAL	12/12/2021	09/15/2023	\$28,081,130	FRISCO	TX
Greenhill Sch Valdes STEM Ctr	SCOTT & REID	05/31/2022	08/01/2023	\$4,334,114	ADDISON	TX
HARRIS HEALTH ALDINE CLINIC	HARRIS HEALTH SYSTEM	02/25/2022	07/31/2023	\$1,090,723	HOUSTON	TX
LM Bldg 4 OH Crane	BURNS & MCDONNELL	12/11/2020	07/01/2023	\$3,373,358	FORT WORTH	TX
UHS - W&C Tower	JOERIS-DUNN	09/10/2019	07/01/2023	\$83,407,629	SAN ANTONIO	TX
Army Residence Community Reno	LEONARD CONTRACTING	06/24/2022	06/24/2023	\$2,789,144	SAN ANTONIO	TX
Waco Regional Airport Term Mod	HENSEL PHELPS	06/01/2022	06/01/2023	\$1,160,163	WACO	TX
Childrens Plano UTSW	HILL & WILKINSON	08/26/2021	05/31/2023	\$1,500,912	PLANO	TX
HEB Food Production Facility U	THE DENNIS GROUP	07/21/2022	05/23/2023	\$2,267,392	SAN ANTONIO	TX
Beck TSRHC FA	HCBECK, LTD	01/14/2020	05/14/2023	\$5,009,472	DALLAS	TX
The Project	MOSS & ASSOCIATES	05/16/2022	05/03/2023	\$3,153,500	DALLAS	TX
Arboretum DG Camphouse	DALLAS ARBORETUM	01/01/2023	05/02/2023	\$1,866,696	DALLAS	TX
HRHC Resort Guestroom Reno	DPR CONSTRUCTION	05/23/2022	05/01/2023	\$2,928,932	SAN ANTONIO	TX
Pathgroup Laboratories Mech	AP	04/07/2022	04/07/2023	\$9,525,378	COPPELL	TX
Pathgroup Laboratories Elec	AP	04/07/2022	04/07/2023	\$5,778,129	COPPELL	TX
Project Cayenne (M)	HOLT CONSTRUCTION	05/17/2021	03/31/2023	\$16,661,250	DFW AIRPORT	TX
RICH PRODUCTS - SYSTEM IMP	RICH PRODUCTS	05/17/2022	03/31/2023	\$1,884,200	BROWNSVILLE	TX
USAA Chiller Replace FSB BSB	USAA	06/22/2021	03/31/2023	\$8,898,094	SAN ANTONIO	TX
USAA Chiller Replace NCP SCP	USAA	06/22/2021	03/31/2023	\$20,514,746	SAN ANTONIO	TX
Project Cayenne (E)	HOLT CONSTRUCTION	07/26/2021	03/29/2023	\$8,170,108	DFW AIRPORT	TX
SWITCH CHILLER UPGRADES RO	ROGERS OBRIEN	06/14/2022	03/14/2023	\$1,471,032	AUSTIN	TX
Longhorn Data Center	BURNS & MCDONNELL	01/10/2022	02/28/2023	\$16,255,271	TEMPLE	TX
USAA E & F AHU Replacements	USAA	01/11/2022	02/28/2023	\$2,049,018	SAN ANTONIO	TX
EDDIES WORKSHOP LAB/TENANT	MERCHANTS ICE II	05/26/2022	02/26/2023	\$1,707,585	SAN ANTONIO	TX



ITRP ENABLING UTILITIES - MECH	HORIZON INT	01/21/2022	02/23/2023	\$1,980,221	HUMBLE	TX
ITRP ENABLING UTILITIES - ELE	HORIZON INT	03/11/2022	02/23/2023	\$1,326,998	HUMBLE	TX
USAA MSVC & NSVC W/O Equip	USAA	06/02/2022	02/02/2023	\$2,195,846	SAN ANTONIO	TX
GLADYS POLK - BISD-II MECH	JOHNSON CONTROLS	03/09/2022	01/31/2023	\$1,197,791	Richwood	TX
WHOLE FOODS DIST	RYAN COMPANIES	01/28/2022	01/18/2023	\$3,399,558	MANOR	TX
ICU MEDICAL - ESAR SHUTDOWN	ICU MEDICAL, INC.	03/25/2022	01/13/2023	\$2,942,085	AUSTIN	TX
Mclane Childrens AHU 2-2 Repl	BSW HEALTHCARE	03/23/2022	12/31/2022	\$1,087,100	TEMPLE	TX
ABIA BHS TENANT RELOCATION	WHITING-TURNER	03/14/2022	12/30/2022	\$1,809,224	AUSTIN	TX
TI SM Design	AUSTIN COMMERCIAL	11/21/2021	12/23/2022	\$6,000,000	SHERMAN	TX
KDP - HPCA Project	CRB BUILDERS, LLC	12/07/2021	12/17/2022	\$1,978,846	IRVING	TX
BOA WTX Fuel Storage PH1	BANK OF AMERICA	11/05/2021	12/01/2022	\$3,959,292	RICHARDSON	TX
WHOT AHUs REPLACE - MECH	HENDERSON BUILDING	01/03/2022	11/30/2022	\$2,028,916	HOUSTON	TX
UTA School of Nursing and SW	TURNER CONSTR CO INC	10/25/2020	11/14/2022	\$8,719,770	ARLINGTON	TX
PEARLAND FBC - MECH	FIRST BAPTIST CHURCH	01/09/2022	11/01/2022	\$1,089,593	PEARLAND	TX
TITO'S FIFTH GEN D3-D9 FREEZE	FIFTH GENERATION, INC.	09/23/2021	10/31/2022	\$1,287,775	AUSTIN	TX
TITO'S BLOCKER LANE W6-W9	PESADO CONSTRUCTION	05/13/2019	10/31/2022	\$2,787,700	AUSTIN	TX
AWTX PH2	SHIMIZU NA	12/05/2021	10/28/2022	\$7,267,100	CIBOLO	TX
SWITCH CHILLER UPGRADES	SWITCH LTD.	11/05/2021	10/28/2022	\$1,501,745	AUSTIN	TX
UTSW Brain Inst & Cancer Ctr	VAUGHN	06/30/2019	10/28/2022	\$75,405,334	DALLAS	TX
BRYAN MOUND HVAC UPGRADE	FLUOR	02/06/2022	10/25/2022	\$1,377,769	FREEPORT	TX
Microsoft SAT 13	TURNER CONSTR CO INC	05/30/2021	10/22/2022	\$6,949,342	SAN ANTONIO	TX
Beck TSRH Bldg A_B ATS Repl	HCBECK, LTD	12/21/2020	10/16/2022	\$1,064,671	DALLAS	TX
UTSW Aston Prep	J. E. DUNN	09/07/2020	10/03/2022	\$5,941,356	DALLAS	TX
Granada Homes Mechanical RENO	TEXAS AIRSYSTEMS,	06/20/2021	09/30/2022	\$2,463,004	SAN ANTONIO	TX
Realterm - El Gato Conversion	COBALT CONSTRUCTION	09/21/2020	09/30/2022	\$1,724,966	LAREDO	TX
Beck TSRH Centennial Project	HCBECK, LTD	08/26/2020	09/25/2022	\$1,151,551	DALLAS	TX
BOA RDC Bldg 2 Controls	BANK OF AMERICA	09/07/2021	09/16/2022	\$1,018,869	RICHARDSON	TX
TI RFAB2	AUSTIN COMMERCIAL	02/27/2020	09/13/2022	\$141,902,410	RICHARDSON	TX
Beck TSRHC MRI Radiology Reno	HCBECK, LTD	03/17/2020	09/11/2022	\$1,946,342	DALLAS	TX
GRANADA Homes MP RENO	CADENCE MCSHANE	06/11/2021	09/05/2022	\$4,778,542	SAN ANTONIO	TX
Tyson CFA Expansion	C.R. CRAWFORD	03/02/2022	09/04/2022	\$1,051,988	SEGUIN	TX
Schreiber Foods - Cold Storage	C.D. SMITH	03/28/2022	09/02/2022	\$1,046,166	STEPHENVILLE	TX
Rockwall Co Correctional Ins	AP GULF STATES, INC.	11/01/2019	08/31/2022	\$7,707,243	ROCKWALL	TX
Mark Cuban Cost Plus Drug Co	DPR CONSTRUCTION	11/08/2021	08/31/2022	\$4,024,248	DALLAS	TX
M-MDACC MAIN KITCHEN PLBG	HORIZON INT	12/27/2020	08/31/2022	\$1,221,682	HOUSTON	TX
DATA FOUNDRY T2P2	ROGERS OBRIEN	05/10/2021	08/31/2022	\$1,191,085	AUSTIN	TX
THE HARRIS CENTER MH & IDD	THE HARRIS CENTER	07/31/2021	08/31/2022	\$1,857,956	HOUSTON	TX
Beck TSRH SPD Renovation	HCBECK, LTD	01/23/2019	08/28/2022	\$1,589,415	DALLAS	TX
Evoque Data Center	DVM MANUFACTURING	02/27/2022	08/23/2022	\$2,854,483	DALLAS	TX
BOA - WTX Legacy Controls Upgd	BANK OF AMERICA	05/31/2021	08/19/2022	\$1,092,163	RICHARDSON	TX
UTSA-SDS-NSCC	WHITING-TURNER	12/13/2020	08/17/2022	\$11,480,072	SAN ANTONIO	TX
TRTF SCORPION	METROPOLITAN CONT	08/20/2021	08/08/2022	\$2,591,595	SAN ANTONIO	TX
Park 100 Foods Boiler Rm Add	PARK 100 FOODS, INC.	04/18/2022	08/08/2022	\$1,644,396	FORT WORTH	TX



Abilene C&W Chiller Repl (M)	ABILENE TX I SGF, LLC	07/09/2021	08/05/2022	\$1,006,038	ABILENE	TX
AWS ALE 061	HITT CONTRACTING,	06/27/2021	08/05/2022	\$8,324,085	ELMENDORF	TX
Evoque Data Center (E)	DVM MANUFACTURING	03/08/2022	08/01/2022	\$3,620,422	DALLAS	TX
SMU Owens Art Center - EI	CORE CONSTRUCTION	03/15/2020	07/31/2022	\$7,260,819	DALLAS	TX
LBJ DUAL AHUs REFURB	HARRIS HEALTH SYSTEM	06/08/2020	07/31/2022	\$3,556,677	HOUSTON	TX
LBJ COOLING TOWER MOD	HARRIS HEALTH SYSTEM	10/04/2021	07/31/2022	\$1,336,834	HOUSTON	TX
Empower Pharmacy	IPS	06/21/2020	07/31/2022	\$13,476,038	HOUSTON	TX
EMPOWER PHARMACY ELE	IPS	06/22/2020	07/31/2022	\$5,668,379	HOUSTON	TX
HARRIS COUNTY ESD 11 ELEC	J. E. DUNN	05/09/2021	07/29/2022	\$2,962,515	SPRING	TX
6TXM - TFC GARAGE UND	WHITE CONSTRUCTION	03/06/2020	07/15/2022	\$7,013,661	AUSTIN	TX
AWS ALE 060	WHITING-TURNER	06/08/2021	07/15/2022	\$8,123,447	SAN ANTONIO	TX
Old Parkland East Campus Mech	HCBECK, LTD	04/18/2022	07/09/2022	\$11,882,139	DALLAS	TX
Pegasus Core Elec Change Out	SCOTT & REID	03/22/2020	07/08/2022	\$8,082,625	DALLAS	TX
SAN JAC DOMESTIC WATER	WHITING-TURNER	09/07/2021	07/01/2022	\$1,158,592	HOUSTON	TX



4 Project Team

TONY TREVINO

SERVICE ACCOUNT MANAGER

As Service Account Manager, Tony will provide an end-user sales point of contact for maintenance, service repairs and various sized projects. He will be responsible for estimating, planning the work, organizing material and labor crews, and providing oversight and direction to meet the project schedule. The enforcement of the safety policy and maintaining quality are also his responsibility.

Project Experience

Grand Hyatt, San Antonio, TX

On third floor, Engineered & Installed (3) 70HP Vertical Steam Boilers and Deaerator Tank, pumps, all piping. Provided start-up, commissioning and training.

Judson ISD, San Antonio, TX

Plumbing labor 5 year contract

Methodist Specialty Hospital, San Antonio, TX

Engineered & Installed (2) 80HP Steam Boilers, (3) Aerco Heating Hot Water Boilers and (3) Domestic Hot Water boilers along with new. Deaerator tank, pumps and all associated piping, valves and fittings. We also provided all start-up, commissioning and training.

Tyson Hatchery, Seguin, TX

Removed (2) Raypak Boilers and Installed (2) New Raypak Heating Hot Water Boilers, all associated piping, valves and fittings. We also provided all start-up, commissioning and training.

San Antonio ISD, San Antonio, TX

Installed (2) PVI Domestic Hot Water Boilers, Tank and Feed Pumps in Basement. We also installed all associated piping, valves and fittings. Provided all start-up, commissioning and training.

Wedgewood Senior Living, San Antonio, TX

Removed and Replaced (1) Raypak Boiler on Roof Top Penthouse along with all associated piping, valves and fittings. We also provided all start-up, commissioning and training.

USAA, San Antonio, TX

Engineered & Installed Multiple Aerco Boilers, Feed System, Pumps and all associated piping, valves and fittings. Also included all start-up, commissioning and training.

EXPERIENCE

23 Years' Experience

8 Years with Brandt

EDUCATION

Boiler Plus

Hydronic Systems

Mastering Business Development Training

Boiler Burner Training

Strategic Account Management

Lead Qualification

Kaizen Training

Marketing

Fork Lift Certification

AREAS OF EXPERTISE

Boiler Room Systems

Client Relationships

Healthcare, Mission Critical, Power Plants and Educational Facilities



BRANDT.

REFERNECE LETTERS

To Whom it May Concern:

I have known Tony Trevino for over 10 years. During this period, he has demonstrated that he is a very honest and reliable person. He has been my direct contact for all my mechanical needs, for so many years. He has always been able to fill my orders on a timely manner.

He has always been able to give good suggestions and recommendations to fill our needs at the University. If you have any questions further questions don't hesitate to contact me 956-324-4437.

Thank you,

Albert Lopez
Operations Supervisor
Physical Plant and Facilities TAMUSA
One University Way
San Antonio, TX 78224
O (210) 784-2100
C (956) 324-4437
Albert.Lopez@sscscserv.com

To Whom It May Concern,

My name is Manuel Gomez and I am the Chief Engineer for The Emily Morgan Hotel. I have been a Chief Engineer for 16 years in the Maintenance field. I have known Tony Trevino for 4 years now. Tony has demonstrated very high work ethic and is very self-motivated. I have worked with Tony on several projects here at The Emily Morgan Hotel. Based upon my experience with Tony and the company he works for which is Brandt , I would highly recommend him and Brandt for any major projects pertaining to boilers or any project for that matter. Tony is very professional and will get the job taken care of. Tony is always available day or night and responds to our mechanical needs very promptly and professionally. If you have any questions please feel free to contact me at 916-261-2860.

Manuel Gomez
Chief Engineer
Direct 210.244.0141
Fax 210.225.2009
705 East Houston Street
San Antonio, Texas 78205



BRANDT

REFERENCE LETTERS

To Whom it may concern,

I have been working with Tony Trevino at Brandt for the last 5 years. During that time he has shown quick response, professionalism and the will to get things done when we need it most. I would highly recommend using him and his team at Brandt for boiler services. Please feel free to reach out to me at +1 (210) 823-6686. Thanks

Paul Perez
Utility Maintenance Specialist
210-823-6686
1 Lone Star Pass, Bldg 12

ALFONSO DEHOYOS

JOURNEYMAN PLUMBER

As Journeyman Plumber, Artemio is responsible for the timely completion of on demand plumbing service calls, installations, and preventive maintenance. He has extensive Plumbing service expertise and customer care. He possesses the skills required to meet the demand of the ever-evolving technology in the field. Artemio is well versed in running sewer machines and complexes of drain systems.

Project Experience

Former SBC Center, San Antonio, TX

Methodist Children Hospital, San Antonio, TX

Toyota, San Antonio, TX

BAMC Hospital, San Antonio, TX

Microsoft, San Antonio, TX

Grand Hyatt, San Antonio, TX

EXPERIENCE

24 Years Experience

6 Years with Brandt

EDUCATION

Plumbing license #39845

Local 142 Plumber & Pipefitter
Union Apprenticeship program

OSHA 10 and 30

Backflow Certified

AREAS OF EXPERTISE

Understanding of client relationship
management.

All Plumbing Services



BRANDT.

ARTEMIO DEHOYOS

JOURNEYMAN PLUMBER

As Journeyman Plumber, Artemio is responsible for the timely completion of on demand plumbing service calls, installations, and preventive maintenance. He has extensive Plumbing service expertise and customer care. He possesses the skills required to meet the demand of the ever-evolving technology in the field. Artemio is well versed in running sewer machines and complexes of drain systems.

Project Experience

LifeCare Hospital

Methodist Hospital

Sammc Hospital

NSA/CSS Gov.

Chevron Data Center

Microsoft Data Center

Grand Hyatt Hotel

Phillips 66 HQ

Samsung

SAIA Plumbing JOC

EXPERIENCE

19 Years Experience

7 Years with Brandt

EDUCATION

Plumbing license # 40787

22 years with Local 142 Plumber & Pipefitter Union Apprenticeship program

OSHA 10 and 30

AREAS OF EXPERTISE

Understanding of client relationship management.



CAMERON MCINNIS

JOURNEYMAN PLUMBER

As Journeyman Plumbing Service Technician, Cameron is responsible for the timely completion of on demand plumbing service calls, installations, and preventive maintenance. Cameron has extensive Plumbing service expertise and customer care. He possesses the skills required to meet the demand of the ever-evolving technology in the field. He is well versed in running sewer machines and complexes of drain systems.

Project Experience

Microsoft SN4

Mechanical Room, Softeners install, domestic water lines, fixture setting, rooftop condensate line, victaulic piping, soldering and brazing etc.

Methodist Children's Hospital

Fixture setting, domestic water lines, testing and chlorinating, layout, sewer and storm drainage, demo work, Med gas, soldering, brazing, large softeners, chiller piping, pro press.

Methodist Hospital NICU/Parking Garage

Medgas, individual room renovations, relocates of plumbing, re-pipes, concrete coring, X-ray scanning, storm drainage, demo work.

Eilan

Large scale valve and union change out. Aqua-therm.

EXPERIENCE

8 Years Experience

7.5 Years with Brandt

EDUCATION

State of Texas License # 19736

Local 142 Plumber & Pipefitter
Union completed Apprenticeship
program

OSHA 30

Backflow Certified #50763

AREAS OF EXPERTISE

Understanding of client relationship
management.

All Plumbing Services



BRANDT.

ROBERT CLARK

SERVICE PLUMBING SUPERVISOR

As a Service Plumbing Supervisor, Robert Clark provides supervision and mentoring for the group of Licensed Journeyman Plumbers and apprentices. He is responsible for the operational support for service plumbing projects and ensuring all service work is completed safely and efficiently to meet customer's requirements. He manages and schedules the daily service plumbing work, by coordinating with his team and with our customers directly. For all service jobs, he is responsible managing job cost, schedule performance, purchasing equipment and parts, managing vendors and subcontractors. Robert's has over 50+ years of plumbing related work experience.

Project Experience

USAA – Generator & Fuel Tank Storage

UTSA – Testing Facility-Lab

Microsoft - Projects 1-4

Advanced Mirco Dynamics – Microchip plant 1st in San Antonio

HEB – San Antonio Warehouse Cold Storage Facility

Willford Hall – Hospital Project

Willford Hall – Energy Plant

V.A. Hospital – Kerrville, TX

Pleasanton Pre-K School Project

TCP Parkway – Golf Resort Project

EXPERIENCE

50 Years Experience

12 Years with Brandt

EDUCATION

State of Texas License # 19736

Local 142 Plumber & Pipefitter
Union completed apprenticeship
program

OSHA 30

Backflow Certified TCEQ#
BP0006436

AREAS OF EXPERTISE

Understanding of client relationship
management.



GILBERT ROJAS

JOURNEYMAN PLUMBER

As Journeyman Plumbing Service Technician, Gilbert is responsible for the timely completion of on demand plumbing service calls, installations, and preventive maintenance. Gilbert has extensive Plumbing service expertise and customer care. He possesses the skills required to meet the demand of the ever-evolving technology in the field. He is well versed in running sewer machines and complexes of drain systems.

Project Experience

Methodist Children Hospital, San Antonio, TX

Toyota, San Antonio, TX

Microsoft, San Antonio, TX (Various Projects)

Henry B. Gonzales Convention Center, San Antonio, TX

TRI Services, San Antoni, TX

EXPERIENCE

17 Years Experience

2 Years with Brandt

EDUCATION

Local 142 Plumber & Pipefitter
Union Apprenticeship program

Plumbing license #43703

OSHA 30

AREAS OF EXPERTISE

Understanding of client relationship
management.

All Plumbing Services





5 Proposed Plan

PROPOSED PLAN

1. RAMP UP PLAN (MOBILIZATION)

- Brandt has specific boiler mechanics and technicians with unique skills all catered to boilers of all types and complexity. We have over 150 years of combined boiler expertise. We feel confident our familiarity with this array of boilers and steam and hydronic systems will eliminate the need for time lost for us to become familiar with your boilers.
- Brandt's boiler team along with the collaboration our operations will develop a plan and schedule to execute monthly visits. We will communicate with the customer and proceed only with proper approval.

2. STAFFING AND ORGANIZATION PLAN (STAFF WHO WILL BE SERVICING THE CONTRACT)

- Brandt boiler mechanics are certified boiler mechanics and hold specific ASME certifications in welding. As mentioned above, we have many years in the boiler trade and we can provide comprehensive solutions to your boiler needs and requirements. Brandt has six (6) boiler mechanics and (3) Boiler Technicians. We will always have a mechanic and a technician on call 24/7 by calling 210-599-6120 or 210-650-7250.
- Brandt has a boiler supervisor. Joe Slavik can be reached 24/7 at 210-426-9410. His email is joe.slavik@brandt.us My role as the account manager is to be available 24/7 and address any and all issues and be the person to set things in motion. My name is Tony Trevino and my cell is 210-906-6530. My email is tony.trevino@brandt.us . I also have 19 years in the boiler business.
- Brandt has boiler teams in San Antonio, Austin, Waco, Houston, Fort Worth and Dallas. If required, we can acquire techs and or mechanics from either office should the need arise.
- Brandt's goal is to provide 24-hour services. We strive to be at any jobsite within 1-2 hours of receiving a call day or night. With that said, we have a 24-hour hot line where a live person will answer 24/7 and get you in contact with the boiler technician and or mechanic that is on call for that week.
- Our boiler technicians and mechanics have extensive background checks done routinely. As an example, we work at several locations such as USAA, Toyota, Hospitals and Schools that require this information be up to date periodically.

3. Scope of Work to Replace Boilers:

Scope of Work Mechanics:

- Provide all labor, equipment, and materials for the disconnection and removal of the existing boiler system, hardware and vents and complete, turnkey installation of the new boilers
- Install two Thermiflex Velox N1500 1.5 BTU boilers
- Install two 1/5 h.p. 1750 rpm circulating pumps
- Install new bolts and washers on new flanges
- Install new gaskets on all new flanges
- Connect T&P discharge drain to existing floor drain
- Reinstall venting system for boilers
- Replace two 2" ball valves (600psi)
- Reinsulate all piping that was removed for new installation
- Install sensors on both hot water storage tanks
- Hook up storage tank sensors to boilers to control when boiler comes on
- Install Water heater panel to alternate the boilers
- Boilers, Thermiflex Velox N1500, Input 1,500,000BTU, Output 1,275,000BTU, Non-Condensing, 230V/120/60Hz/1P



- Contractors responsibility to insure all piping, boilers, and any of the new related Parts will work with the dome hot water system
- Start-up and commission new boilers.
- Clean-up work area.
- Check out with customer and demobilize off job site.

Scope of Work Technicians:

- Mobilize on jobsite.
- Check combustion inlet air for blockage and clean if necessary.
- Check combustion air fan for buildup and clean if necessary.
- Check tightness, security, and integrity of all electrical connections.
- Check LWCO wiring for heat damage.
- Test and inspect all boiler pressure trolls, safeties and limit switches for fail safe operation.
- Lubricate all moving parts and adjust if necessary.
- Tighten all moving parts.
- Test and adjust combustion to perform at maximum efficiency.
- Retighten door bolts after boiler is warm.
- Submit written report of the work performed, along with a combustion data sheet, and safety check off sheet.
- Demobilize off jobsite.

4. QUALITY CONTROL PROGRAM: SEE ATTACHMENT

5. CUSTOMER SERVICE PLAN

- We will clearly explain the scope of work before each visit and a equipment and procedure log will be provided for customer's records.
- The field supervisor will be on site at all times to answer any questions or concerns the city may have.
- Submittals will come from the account manager (Tony Trevino). Invoices will be sent by Rita Valdez 210-650-7240 (rita.valdez@brandt.us)

6. ACCOUNT REPRESENTATIVE:(ALSO SERVICE REQUEST INFORMATION)

Tony Trevino – Service Account Manager
 Brandt 6023 Corridor Parkway Schertz, TX 78154
 tony.trevino@brandt.us
 Office Phone: 210-599-6120 Cell Phone: 210-906-6530

7. TRAINING PLAN

- Brandt has a very stringent Safety Plan. Our Teams are trained daily, weekly, monthly as well as annually.
- Brandt has a very good safety record. Our Safety Team is just moments away if ever needed on a job to approve of a job and get involved with any possible Safety Violation/Injury. Brandt can meet and exceed all response times. Our office is minutes away from the CUP. CUP Personnel have all numbers necessary in the event of an afterhours



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need. If Brandt Personnel need to stand by in the event of CUP Personnel Shortage, we can step in and assist wherever needed.

8.OTHER:

Brandt attends meeting all year every year to make sure that we stay abreast of the OEM maintenance and latest equipment. We also send out Techs to Training so that they are aware of any new updates. We meet with the OEM on a regular basis to ensure our capabilities meet their objectives. Moreover, Brandt has established themselves as a Premier Contract with the HBG (boilers), SAIA and CUP Personnel. We have worked side by side for the last 5 years making sure that the equipment is in the best condition possible. If there have been any issues with any of the equipment, we have been there to get it back online as soon as possible. We are solution providers and are here to exceed expectations. Thank you again for this opportunity.





6

Safety

SAFETY PROGRAM



Corporate Policy Statement

The management of Brandt is vitally interested in the safety and health of all company employees. It is therefore the policy of the corporation to provide and maintain safe and healthful working conditions, to follow operating practices that will safeguard all employees and persons who enter our properties, and to comply with all safety standards and regulations. The Safety and Health Program is vigorously enforced to prevent the occurrence of injuries and illnesses, and to avoid the suffering and economic loss associated with accidents.

Accident prevention and efficient work methods go hand in hand. All levels of management have a primary responsibility for the safety and well-being of all employees within their scope of authority. This responsibility can be met only by working continuously to promote safe work practices among all employees and to maintain property and equipment in a safe operating condition. Safe practices on the part of the employee must be part of all operations. No job shall be considered completed unless the worker has followed every safety rule or procedure to protect themselves and fellow workers. The ideal completion and safety must be inseparable.

Safety Program

The statement above comes from the first page of the Brandt Safety Manual (available upon request). In practice, this means that every employee (whether field or office staff), attends a mandatory 8-hour corporate safety orientation upon being hired. We have a comprehensive substance abuse program which tests employees prior to being hired, post-incident, probable cause, and random selection. Additionally, all Project Management and Supervision (foreman level and above) are OSHA-30 Certified.

Once on the jobsite, employees complete daily Job

Hazard Analysis sheets that are specific to the tasks that are being performed. Brandt also conducts a "Stretch and Flex" session daily. This is a stretching based format that helps to prevent strains and pulls, while also preparing the employee mentally for the day's work. Tools and equipment are inspected daily, to ensure that they are in good repair. At a minimum of once per week, jobsite Toolbox Talks are conducted, focusing on a topic related to the work being performed and accident trends company wide.

Every month, Brandt conducts Supervisor Safety



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Meetings where our safety trends are evaluated, goals are set, and lessons are shared.

Brandt's safety department is overseen by our Vice President of Safety. This individual reports directly to one of our Executive Vice Presidents and has complete authority to "do whatever it takes" to ensure that safe work practices are being performed on our jobsites. Reporting to our Safety Vice President, are a team of Safety Directors and Managers, responsible for jobsite inspections and supporting our supervisory teams. The frequency of the visits to jobsites will range from a minimum of once per week, to full time involvement, depending on such factors as crew size, work schedule, nature of the work being performed, and contractual requirements.

LIVE IT™

The Live It program is a collection of safety practices successfully utilized on various Brandt projects.

Brandt has grown based on a commitment to continuous improvement, innovation and care. Project Leadership sets the pace, tone and safety climate on every job. The goal is to share the information with leadership and provide a framework to use in our ongoing commitment to send everyone home unharmed and improve overall company results.

Safety Climate –The daily environment perceived on a project is influenced by consistently changing conditions and factors. Our Safety Climate is a key factor, believed to be the "priority" of the project leadership. A workforce who experiences: Safety, Clear Purpose, Being Valued and Consistently Included drives a positive safety climate, leading to safe actions, high quality work and increased production.

Our vision is to eliminate incidents and injuries. Brandt culture holds everyone accountable to follow safety guidelines and policies, leading by example and driven by a goal to be leaders in the industry. We believe in a workforce driven first-class safety climate. Safe actions and behavior are driven by CHOICE-not just rules and compliance. Leadership sets the tone and behavior for each job. Ultimately, safety is a personal commitment to live the safe and right way, everyday. It means caring

about the people around us so that everyone is able to return home safe each night.

PREDICTIVE SOLUTIONS

Predictive Solutions (PS) – Brandt Risk Mitigation System will be set up and maintained by the discretion of the Project Manager and/or Superintendent on the job.

At least once a month, a team of 3-5 walk the site using predictive solutions to perform an audit. The group involved will change in order to increase training and awareness. Senior leadership will be given an abbreviated version of the Predictive Solutions audit for their hand-held device that will be available for them to use when visiting the job site.

Predictive Solutions increases awareness while walking the job site. Increasing the individual involvement creates improved analytics and removes the burden off of any one person to see everything; more eyes are better than one. Continual use builds teamwork and accountability. Through the use of the system everyone can see what is



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being done right, the system tracks the information easily. It allows the team to focus; catching unsafe issues early and taking corrective actions proactively

INCIDENT INVESTIGATION

Every accident, incident and near miss is documented and investigated by a safety manager or coordinator who has education and experience in investigation. Each is then reviewed by using a formal review process involving a review team. Recommendations are then made to prevent recurrence, and a determination is made as to the need for policy or procedure change.

SAFETY INSPECTIONS

Safety inspections are performed on each job-site by the assigned safety manager or coordinator using Brandt's electronic audit form. Inspections are performed at each site, at minimum 2-3 days each week. If the job-site has a full-time safety representative, inspections are done daily. These inspections are uploaded in a central data base where they can be reviewed by supervision for continuous improvement.

SAFETY MEETINGS

Daily safety meeting are held every morning on each job-site. This meeting includes stretch and flex, along with the daily safety topic. After the daily morning meeting, crews split up in order to do their Task Hazard Analysis (THA) in their assigned work areas. Supervisor safety meeting are held twice a month and have required attendance. Every Brandt employee is brought in every year to receive 8 hours of continuing OSHA based training.

TRAINING

ALL EMPLOYEES

- 8-hour Safety Training for all employees
- 8-hour Safety Orientation for all new employees (Brandt Safety Booklet)
- Quarterly OSHA training for all employees
- Confined Space Training
- HazCom Training
- Bloodborne Pathogens
- Weekly Tool Box Talk on Each Job with Everyone on the Job

- Daily Tool Box Talk at start of each shift
- Daily Task Hazard Analysis on every job site – each shift

SUPERVISORS

- Monthly Supervisors Meeting
- 30 Hour OSHA training for Supervisors (all Superintendents and Project Mgrs.)
- CPR/First Aid training every other year
- OSHA Record keeping training for all Superintendents and Safety Committee Members

SPECIALIZED

- Operator training for all backhoes, forklifts, rough terrain forklifts, scissor lifts, boom lifts, powder actuated tools and laser users
- Competent person trenching training for all backhoe operators and underground supervisors

SAFETY COMMITTEE

- Monthly Safety Committee Meetings

STRETCH AND FLEX

- Daily stretch and flex routine

ADDITIONAL SAFETY PROGRAM INITIATIVES

- Pre-Employment and Post Accident Drug Testing
- Prescription Eyeglass Program
- Defensive Driver Training (As Applicable)
- (Brandt Safety Manual Available Upon Request)

2021- 2017 OSHA RATES

YEAR	TCIR	DART	MAN HOURS WORKED	EMR
2021	.43	.25	3,324,923	.60
2020	.78	.68	3,592,611	.57
2019	.83	.70	4,661,745	.53
2018	1.09	.61	5,235,392	.65
2017	1.68	.68	4,464,069	.67



JOB SITE SAFETY PLAN

Brandt has developed this Health and Safety Plan (HSP) to perform the work required by the scope of work for this project.

Brandt's safety policy is to establish, actively promote, and continuously improve the safety, health, and accident prevention program; to provide a safe and healthful work environment for all employees; to prevent human and material loss; and to meet or exceed Occupational Safety and Health Administration (OSHA) regulations, and Federal, state and local laws for safety and health. Brandt is committed to provide the human and material resources needed to implement this policy.

Brandt believes that injuries can be prevented, management is responsible for preventing injuries, safety requires involving all employees, training employees to work safely is essential, and that accident and prevention is good business.

Brandt's practice is that all of its employees actively participate in its Safety and Health program.

This HSP establishes the policies and procedures, which protect workers and the public from potential hazards posed by work at this site. Brandt considers safety the highest priority during work at a site containing potentially hazardous conditions. All project activities will be conducted in a manner that minimizes the probability of injury, accident or incident occurrence.

Although the plan focuses on the specific work activities planned for this site, it must remain flexible because of the nature of this work. Conditions may change and unforeseen situations may arise that require deviations from the original plan. This flexibility allows modification by the on-site supervisors. Changes to the HSP must be approved by the Corporate Health and Safety Director, Project Manager or Project Superintendent. This change to the HSP must be documented in an amendment to the HSP and forwarded to the Vice President of Safety.

This HSP takes into account the preliminary information currently available for discussions with the client and the project management team. This HSP may be periodically updated, revised, and communicated to on-site personnel, as more information becomes available.

SITE-SPECIFIC ENVIRONMENTAL HEALTH AND SAFETY PLAN

This HSP establishes the policies and procedures that protect workers and the public from potential hazards posed by planned project activities at a specific work site. The Brandt team considers safety the highest priority. All project activities will be conducted in a manner that minimizes the probability of injury, accident, or incident occurrence. All Brandt team employees, subcontractors, and visitors are required to be familiar with HSP prior to site entry. Each person shall acknowledge compliance with





7

QA/QC

QUALITY CONTROL PROGRAM

Brandt employs an extensive Quality Control Program to ensure our clients receive the highest quality materials and workmanship. Our success is achieved through a combination of on-site quality verification, off-site source inspection, quality checklists, expediting procedures, analytical testing and mechanic training and certification. A project specific Quality Control Program is developed for your project.

Brandt commits to implement quality control procedures and direct the activities of our organization throughout the construction process. The systems we install will conform to the quality requirements specified to ensure a zero fail- ure/deficiency commissioning process. We will provide the required quality control personnel on the project site and in our fabrication shops to complete the quality functions described in the Contract Documents, Specifications and Commissioning Plan.

Quality assurance activities performed shall be clearly separated from production activities. The staff responsible for all quality control functions and activities will have the authority to see that these tasks are performed to accomplish the desired end result and shall be directly responsible to the QA/QC Manager for their performance.



Quality Control Objectives

The key objectives of our quality control program are outlined below:

- Ensure that all of our work adheres strictly to the requirements of the Contract and governing agencies.
- Maintain quality control procedures to ensure that tasks performed will comply with the Contract and Commissioning Plan.
- Prevent deficiencies through pre-construction quality control coordination.
- Detect and correct deficiencies in a timely manner.
- Provide an auditable record of all tests, inspections, procedures, non-compliance and corrections, and any other pertinent data as required.
- Verify compliance with CHP's Quality Control procedures, including those Quality Control procedures of sub-contractors and suppliers.
- Provide a basis of measuring CHP's performance.

Quality Control Procedures

The following is a brief description of our quality control procedures that are used on all of our projects and will be tailored to the specific needs of this project:

DOCUMENT CONTROL

Brandt will prepare procedures to control documents and data that relate to the control of contracted work.

We are responsible for ensuring that documents provided by the Owner for construction are maintained to the most up-to-date revisions. Brandt control procedures will ensure that all necessary information is delivered to the proper locations and personnel responsible for the performance of the work. These procedures will ensure that obsolete documents are promptly removed from all points of issue or use.

IDENTIFICATION AND TRACEABILITY OF EQUIPMENT AND MATERIAL

Brandt will maintain the identification of material and equipment used during construction. Procedures will be developed to describe the methods of maintaining traceability.

PROCESS CONTROL

Brandt will provide procedures to control work processes including the following:

- Welding Procedure Specifications and Procedure Qualification Records
- Insulation Inspection Procedures
- Piping Cleaning Procedure
- Flushing and Hydro-Testing Procedures
- NDE (Nondestructive Examination) Procedures
- Welder Qualification Procedures
- Duct Pressurization Tests

INSPECTION, MEASURING & TESTING

Brandt will perform inspections adequate to cover all operations, including both on site and off site work.

Preparatory Inspection - A preparatory inspection will be performed prior to beginning any work on any definable segment of the work and will include:

- A review of Contract requirements
- Verification that all materials and/or equipment have been tested, submitted, and accepted.
- Verification that provisions have been made to provide required control testing.
- Examination of the work area to ascertain that all preliminary work has been completed.

A physical examination of materials and equipment to assure that they conform to accep shop drawings or submittal data and that all necessary material and/or equipment are available.

As a part of this preparatory inspection, Brandt will review and verify that all documents, including shop drawings, submittal data, method of Quality Control, product data sheets, test reports, certification and manufacturer's instructions have been submitted and accepted by

Owner. Each submittal to the Owner shall bear the date and the signature of Brandt's Site Manager (or authorized designee) indicating that a review of the submittal and certify it to be in compliance with the Contract Drawings and Specifications or showing the required changes.

Initial Inspection - An initial inspection will be performed as soon as a representative segment of the particular item of work has been accomplished. The initial inspection will include:

- Examination of the quality of workmanship
- Review of control testing for compliance with Contract requirements.
- Exclusion of defective or damaged materials.
- Check for omissions
- Verification of dimensional requirements.

Follow-up Inspection - Follow-up inspections will be performed periodically as necessary to ensure continuing compliance with the Contract requirements. These follow-up inspections may also include control testing.

Final Inspection - A final inspection will be conducted when the work is substantially complete. Brandt shall inspect the work for quality, workmanship and completeness prior to notification that the item or segment of the work has been completed.

Testing - Specific testing will be performed as required and per the methods defined by the contract documents and the commissioning plan. Testing shall verify specified requirements through measurement of one or more characteristics or performance.

Documentation - Brandt will package and prepare all inspection and testing documentation for turnover at the completion of construction. We will develop turnover packages by system or as determined mutually agreeable by Owner and Brandt. Each system file will contain all field inspection and testing records for the components of the system.



Control of Non-Conformances -

Brandt will ensure that all work that does not comply with the requirements and references specified in the Contract scope of work is identified and correctly resolved. All work installed or fabricated by Brandt shall be inspected (i.e., punched) and resolved prior to notifying Owner the work is ready for final acceptance inspection. We will record all punch list items (i.e., deficiencies) on a punch list record. Material or equipment that is supplied by Owner and is found by Brandt to have deficiencies is to be immediately identified to Owner for corrective action.

We will develop procedures for control and disposition of nonconforming conditions. Measures will be taken to preclude work containing uncorrected deficiencies being built upon or concealed until satisfactorily disposed of. Brandt will prepare procedures for documenting and controlling nonconforming items or services. If corrective action of the nonconforming items or services does not result in full conformance with contract requirements, the proposed final disposition will be approved by a designated Owner representative.

MEASURES WILL BE TAKEN TO PERFORM THE FOLLOWING:

- Provide holding areas or methods for segregating nonconforming items to prevent unauthorized use.
- Maintain records identifying nonconforming items, the nature of nonconformance, its dispositions and evidence that the disposition has been satisfactorily completed.

QUALITY CONTROL RECORDS

Brandt will prepare procedures to collect, index, file, and store, maintain, and turn over to Owner the quality control records listed below:

- All records required by specifications
- Test and inspection reports
- Radiographs
- Material and equipment certificates required by specification
- Equipment maintenance/preservation records
- As-built drawings

Brandt will package and prepare all quality records for turnover. These records will be assembled by system and will contain field inspection and testing records for the components of the system.

Training

Brandt will prepare a procedure for identifying training needs and will provide training for the personnel performing activities affecting quality. The procedures will provide for documentation of training. In addition to other training needs identified by Brandt, prior to the start of each major item of work required by the Contract, a Preconstruction Quality Control meeting will be held with responsible field and office representatives to ensure that quality requirements are understood by those performing the Work.

MATERIAL AND EQUIPMENT RECEIVING, HANDLING, STORAGE, AND MAINTENANCE

Brandt is responsible for the receipt and control of their purchased material and equipment, and material and equipment that is issued to Brandt. We may reject faulty or damaged equipment upon receipt and will promptly advise the designated Owner Representative for Owner issued material/ equipment.

Upon issue, Brandt will conduct a program for preventive maintenance of equipment, including Supplier's recommendations. The equipment protection requirements should be established by Specification.

Brandt will keep records of all maintenance performed on equipment during the construction phase of the project.

Brandt will prepare a procedure for material and equipment receiving, handling, storage, and maintenance.

Other Sub Contractor/Supplier Quality Requirements

Brandt's suppliers of services, equipment, and materials will be required to meet the same quality standards required of Brandt. All subcontractors and/or suppliers will perform surveillance of other lower tier sub-contractors and supplier's quality related operations consistent with the nature and scope of service or product provided. Brandt will provide a procedure for controlling quality of the sub-tier suppliers/sub-contractors.





8 Price Schedule

009 – ATTACHMENTS

ATTACHMENT A

PRICE SCHEDULE

ITEM NO.	DESCRIPTION	QTY. (A)	UNIT PRICE (B)	EXTENDED PRICE (A X B)
1	Thermific Velox N1500 1.5 BTU Boiler or City approved equal Installed, as per Code and Manufacturer's recommendations	2	\$ 36,700	\$ 73,400
	Manufacturer: <i>Patterson - Kelley</i>			
	Model: <i>Thermific Velox N1500</i>			
2	1/5 H.P. 1750 RPM Circulating Pumps and Hardware	2	\$ n/a	\$ n/a
	Manufacturer: <i>Bell & Gossett</i>		<i>(Included in pricing Above)</i>	<i>in pricing</i>
	Model: <i>Circulating Pump</i>			
3	Complete Replacement / Installation - Provide all labor, equipment, and materials for the disconnection and removal of the existing boiler system, hardware and vents and complete, turnkey installation of the new boilers - Install two Thermific Velox N1500 1.5 BTU boilers - Install two 1/5 h.p. 1750 rpm circulating pumps - Install new bolts and washers on new flanges - Install new gaskets on all new flanges - Connect T&P discharge drain to existing floor drain - Reinstall venting system for boilers - Replace two 2" ball valves (600psi) - Reinsulate all piping that was removed for new installation - Install sensors on both hot water storage tanks - Hook up storage tank sensors to boilers to control when boiler comes on - Install Water heater panel to alternate the boilers - Boilers, Thermific Velox N1500, Input 1,500,000BTU, Output 1,275,000BTU, Non-Condensing, 230V/120/60Hz/1P - Contractors responsibility to insure all piping, boilers, and and any of the new related parts will work with the dome hot water system <i>(includes Materials)</i>	1	\$ 33,886. ⁰⁰	\$ 33,886. ⁰⁰
			Total Cost:	\$ 107,286.⁰⁰

Prompt Payment Discount: 0 % 0 days. If no discount is offered, Net 30 will apply.

Vendor shall complete delivery and installation within _____ calendar days of receipt of City's Purchase Order.

MODU-FIRE® Forced Draft

Boiler Models N1500MFD & N2000MFD

VELOX™

Boiler Models N1500VX, N1700VX, & N2000VX

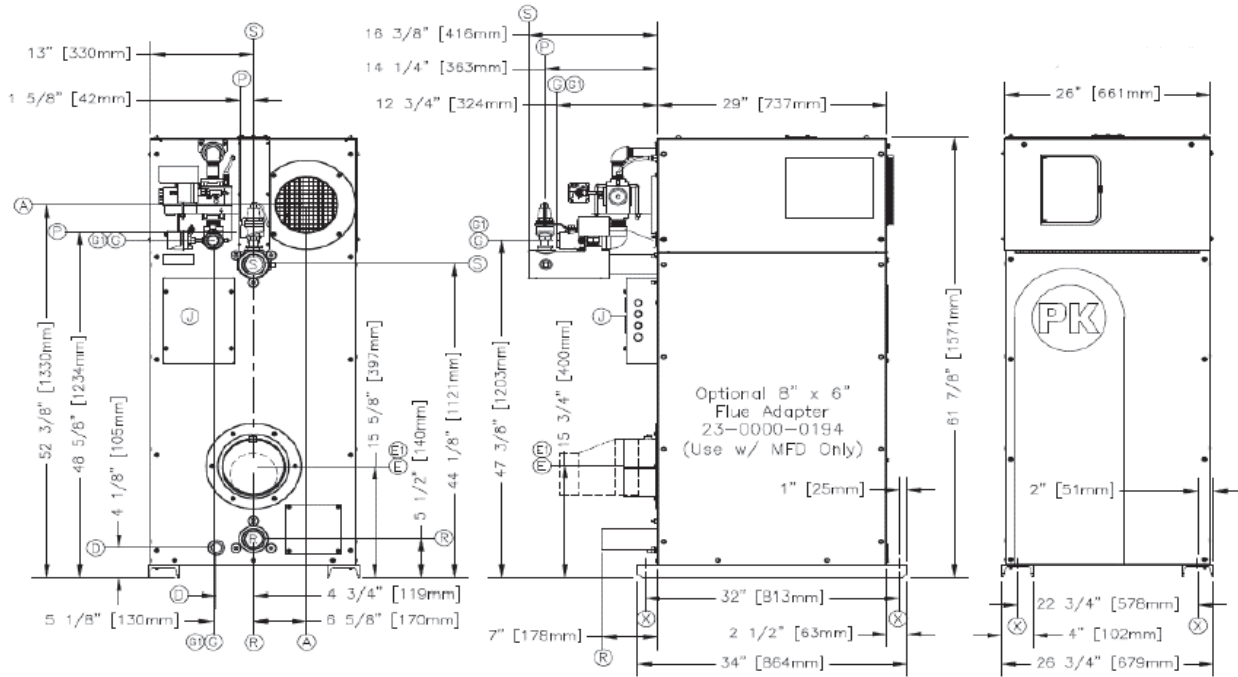


Rep Name: _____

Email: _____

Phone Number: _____

Date: / / /



MODU-FIRE®/ FD boilers require Category II (condensing-negative pressure) or Category IV (condensing-positive pressure) venting and VELOX™ / boilers require Category I (non-condensing) venting as defined in ANSI Z223.1/NFPA 54/CSA-B.149 Latest Edition.

BOILER CONNECTIONS		
A	Combustion Air Inlet	8" dia. stub
C	Drain (Fireside)	3/4" NPT-M
E	Exhaust Vent	8"
E1	Exhaust Vent (With Adapter - MFD Only)	6"
G	Main Gas Connection N1500	1 1/4" NPT-F
G1	Main Gas Connection N1700/N2000	1 1/2" NPT-F
J	Wiring Junction Boxes	inside cabinet
P	Pressure Relief Valve	see list for options
R	Boiler Return	2 1/2" NPT-M
S	Boiler Supply	2 1/2" NPT-F
X	Anchor Bolt Locations	(4) 3/4" dia holes

MODEL SELECTION						
Boilers	<input type="checkbox"/> N1500		<input type="checkbox"/> N1700		<input type="checkbox"/> N2000	
Fuel Options	<input type="checkbox"/> NG	<input type="checkbox"/> LP	<input type="checkbox"/> NG	<input type="checkbox"/> LP	<input type="checkbox"/> NG	<input type="checkbox"/> LP
Min Inlet Gas Pressure	4" w.c.	7.0" w.c.	3.5" w.c.	7.0" w.c.	3.5" w.c.	7.0" w.c.
Max Inlet Gas Pressure	14.0" w.c.					
Input (BTU/hr)	1,500,000	1,700,000	2,000,000			
Output (BTU/hr)	1,275,000	1,445,000	1,700,000			
Boiler HP	38.0	43.2	50.8			
Operating Weight	985 lbs.					
Shipping Weight	960 lbs.	960 lbs.	990 lbs.			
Boiler Water Content	7.3 gallons					
Shipping Dimensions	54"x32"x68" (LxWxH)					
Power Supply	<input type="checkbox"/> 120V 1ph 60Hz (VX ONLY)		<input type="checkbox"/> 208-220V 1ph 60Hz (MFD OR VX)			
Operating Current	< 10 Amps					
Recommended Minimum Circuit Capacity	10 Amps					

BOILER CONTROLS
ASME CSD-1 is standard
Complies with: GE GAP (IRI) guidelines GAP.4.1.0 and GAP.4.1.3
FM Global 6-4 Section 1.0
Main Gas Train with Dual Shut-off
Integrated Boiler Control, NURO Series
Operating Thermostat, 130°-220°F (54.4°-104°C)
High Limit Thermostat, Manual Reset, 100°-240°F (38°-116°C)
High Exhaust Back Pressure Switch
LWCO/Flow Switch, Paddle Type
Combustion Air Proving Switch, Differential Pressure Type
Combustion Blower, Variable Speed, 745.7 Watt

PRESSURE RELIEF VALVE/PRESSURE-TEMPERATURE GAUGE	
Shipped Loose for Field Installation	
<input type="checkbox"/> 30 PSIG 1 1/4"x 1 1/4"	15-160 psi/0-250°F
<input type="checkbox"/> 50 PSIG 1"x 1 1/4"	15-160 psi/0-250°F
<input type="checkbox"/> 60 PSIG 1"x 1"	15-160 psi/0-250°F
<input type="checkbox"/> 75 PSIG 1"x 1"	15-160 psi/0-250°F
<input type="checkbox"/> 80 PSIG 3/4"x 1"	15-160 psi/0-250°F
<input type="checkbox"/> 100 PSIG 3/4"x 3/4"	15-160 psi/0-250°F
<input type="checkbox"/> 125 PSIG 3/4"x 3/4"	15-160 psi/0-250°F
<input type="checkbox"/> 150 PSIG 3/4"x 3/4"	15-160 psi/0-250°F

A.S.M.E. SECTION IV DESIGN DATA	N1500	N1700	N2000
Max Pressure	160 PSIG		
Max Allowable Temperature	250°F		
Max Setpoint	220°F		
Heated Wet Surface Area	206 sq. ft.		
Flow Rate @ 20°FΔT	127.5 GPM	144.5 GPM	170 GPM
Flow Rate @ 40°FΔT	63.8 GPM	72.3 GPM	85 GPM

RECOMMENDED CLEARANCE FOR SERVICE ACCESS			
Front - 36"	Top - 24"	Left Side - 24"	Right Side - 24"
Rear - 24"			

Notes:
 - Victaulic is a registered trademark of Victaulic Company, Easton PA, USA
 - Patterson-Kelley reserves the right to make changes at any time without notification





Model RVW60

ASME HOT WATER SAFETY RELIEF VALVE (10600 Series)

Job Name:	Contractor:
Job Location:	P.O. Number:
Engineer:	Representative:
Tag:	Wholesale Distributor:

DESCRIPTION

ASME Section IV capacity certified bronze safety relief valve for protection of hot water heating boilers, systems and similar equipment. It can be pre-set to any pressure ranging from 15 to 160 psig (1 to 11 bar) at 250°F (121°C) max.

FEATURES

- Sizes: 3/4" – 2" (20 – 50mm)
- ASME Section IV Certified Capacity
- Corrosion Resistant Construction
- Diaphragm Isolated Spring Chamber
- Extremely High Capacity
- Directive 97/23/EC (PED) Compliant Option
- MADE IN THE USA

MATERIALS

Body/Cap: ASTM B584 Bronze
Spring: Alloy Steel, plated
Seat: Silicone

CAPACITIES, BTU/HR

ASME HV Rating – 90% of actual capacity at 10% overpressure



Model

Standard Outlet (RVW60) Oversize Outlet (RVW61)

Size (Inlet)

3/4" 1" 1-1/4" 1-1/2" 2"

Set Pressure

psig (15-160)

DIMENSIONS

Series	Size FNPT x FNPT	Height		Width		Weight	
		In.	mm	In.	mm	lbs.	kgs
10604	3/4 x 3/4	5.3	133	3.2	81	2.3	1.1
10614	3/4 x 1						
10605	1 x 1	6.7	170	4.0	102	4.0	1.8
10615	1 x 1-1/4						
10606	1-1/4 x 1-1/4	8.4	213	5.1	129	7.7	3.5
10616	1-1/4 x 1-1/2						
10607	1-1/2 x 1-1/2	10.8	274	5.9	150	11.25	5.1
10617	1-1/2 x 2						
10608	2 x 2	14.0	356	7.2	183	23.5	10.6
10618	2 x 2-1/2						

APPROVALS



ASME Section IV Heating Boilers
Pressure Equipment Directive 97/23/EC (PED)
Canadian Registration Number 0G8547.5C

PSIG	3/4" 10604	1" 10605	1-1/4" 10606	1-1/2" 10607	2" 10608
15	541,000	876,000	1,515,000	2,061,000	3,397,000
30	827,000	1,339,000	2,316,000	3,151,000	5,193,000
50	1,209,000	1,956,000	3,384,000	4,604,000	7,589,000
100	2,162,000	3,500,000	6,055,000	8,238,000	13,577,000
125	2,639,000	4,272,000	7,390,000	10,054,000	16,571,000
150	3,116,000	5,044,000	8,725,000	11,871,000	19,565,000

PSIG	3/4" 10614	1" 10615	1-1/4" 10616	1-1/2" 10617	2" 10618
15	635,000	1,027,000	1,777,000	2,417,000	3,984,000
30	970,000	1,570,000	2,716,000	3,696,000	6,091,000
50	1,418,000	2,295,000	3,969,000	5,400,000	8,900,000
100	2,536,000	4,105,000	7,101,000	9,661,000	15,924,000
125	3,096,000	5,011,000	8,668,000	11,792,000	19,435,000
150	3,655,000	5,916,000	10,234,000	13,923,000	22,947,000

Conbraco Industries, Inc. 701 Matthews Mint Hill Rd. Matthews NC 28105 USA ; www.apollovalves.com ; 704-841-6000

This specification is provided for reference only. Conbraco reserves the right to change any portion of this specification without notice and without incurring obligation to make such changes to Conbraco products previously or subsequently sold.

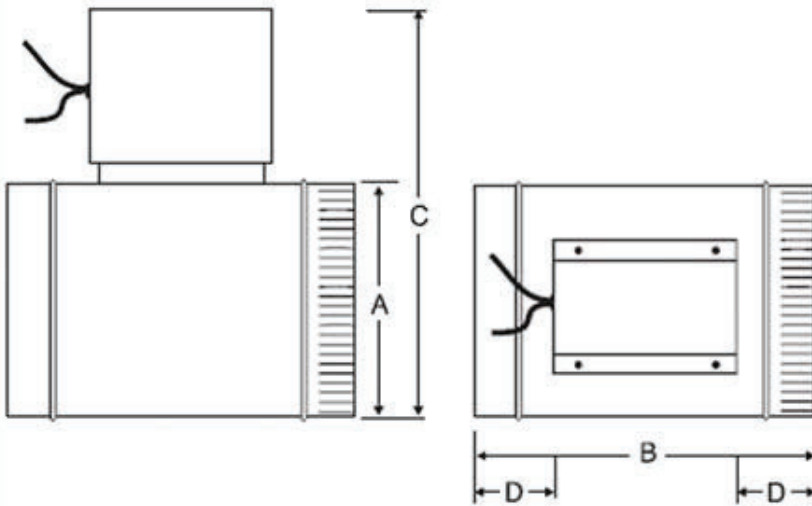


Motorized Damper Category II MACH® Boiler Applications

Flow Control Adjustment

Minimum Flow Adjustment

Minimum flow can be set by loosening the bolt on the shaft and turning the damper from the fully closed position to leave a gap between the gasket and the damper blade. Retighten the bolt with the damper at the desired opening.



Ordering Information					Dimensions			
Model #	Part #	Voltage	End Switch	Damper	A	B	C	D
MD 6"	#23 041	120 V	Yes	Normally Closed	6"	6"	9"	1.38"
MD 8"	#23 045	120 V	Yes	Normally Closed	8"	8"	11"	2.38"
MD 10"	#23 047	120 V	Yes	Normally Closed	10"	10"	13"	3.38"
MD 12"	#23 049	120 V	Yes	Normally Closed	12"	12"	15"	4.38"
MD 14"	#23 051	120 V	Yes	Normally Closed	14"	14"	17"	5.5"

ITEM NO	QUANTITY / UM	PART NUMBER	DESCRIPTION
1	1.00 EA	26300000247	SNSR,NTC,D6x45MM,12K3%,#TSK10B7
2	1.00 EA	26000000123	TS IMMERSIONWELL,8X100MM,BR/CPR,1/2"NPT
3	1.00 EA	26300000250	CLIP,THERMOWELL,8TZ4550



1 - SENSOR HAS 10'-0" OF CABLE ATTACHED

2 - THERMOWELL IS BRASS AND COPPER CONSTRUCTION, 7/8" HEX, 1/2" MNPT THREAD

3 - SENSOR RETAINING CLIP

TITLE
KIT,HDR_SENSOR,4"ENVI

HARSCO INDUSTRIAL
Patterson-Kelley
 East Stroudsburg, PA 18301
 877-728-5351
 www.harscopk.com

THIS DRAWING, INFORMATION AND THE SUBJECT MATTER THEREOF, ARE THE SOLE AND EXCLUSIVE PROPERTY OF HARSCO INDUSTRIAL, PATTERSON-KELLEY, EAST STROUDSBURG, PA. 18301 USA. IT MAY BE REPRODUCED BY THE PURCHASER OF THIS EQUIPMENT FOR THEIR INTERNAL USE ONLY. IT CANNOT BE DISTRIBUTED TO ANY OTHER FIRM OR PARTY WITHOUT WRITTEN CONSENT FROM OUR COMPANY.

REV	DESCRIPTION	BY	CHECK	DATE

DRAWN	BY	DATE	FILE SIZE	REFERENCE NUMBER	DRAWING NUMBER	REV
CHECKED	LAB	4-2-14	A		BP00000565	
APPROVED						

The *FLEXIBILITY* You Want. The *FEATURES* You Need.

Low Water Cut-Offs for Commercial Water Boilers



Safgard™ 500/550

Safgard™ 1100M

- Flexible Designs
- Easy Installation
- Manual Reset with Nuisance Lock-Out Protection
- Test Button
- LED Indicating Lights
- Meets ASME CSD-1 Requirements for Commercial Water Boilers



**HYDROLEVEL
COMPANY**

INNOVATORS IN BOILER PROTECTION SINCE 1965



Low Water Cut-Offs For Commercial Water Boilers

Safgard commercial low water cut-offs combine Hydrolevel's over 45 years of electronic boiler control experience, advanced technology and design input from heating professionals. The result is two easy-to-install low water cut-off options to fit nearly any commercial application.



Flexible Designs

- Safgard 500/550: Heavy-duty construction and 16 AMP relay suitable for virtually any commercial water boiler needs
- Safgard 1100M: Compact size provides the flexibility for wall-hung boiler or and other space-constrained installations.

Easy Installation

- Hydrolevel provides step-by-step, diagramed instructions for fast, easy installation and wiring. The 1100M includes a plug-in wire harness with labeled quick connects for 24 volt wiring. No guessing!

Manual Reset

- Burner circuit locks-out if water remains below probe for 30 seconds. Manual reset will not trip due to power failures.

Burner Circuit Test Button

- Allows for testing the control without lowering the water level.

LED Indicating Lights

- Safgard models 500, 550 and 1100M feature indicator lights for easy troubleshooting

Specifications	Safgard 500	Safgard 550	Safgard 1100M
Boiler Application	Gas	Gas or Oil	Gas
Voltage	24 VAC	120 VAC	24 VAC
Power Consumption	2 VA	4 VA	1 VA
Switching Capacity	5.8 FLA, 34.8 LRA	5.8 FLA, 34.8 LRA	50VA
Maximum Load	16 Amp	16 Amp	2 Amp
Switch Contacts	SPDT	SPDT	SPST
Maximum Pressure	250 PSI	250 PSI	160 PSI
Maximum Water Temperature	250°F (121°C)	250°F (121°C)	250°F (121°C)



126 BAILEY ROAD • NORTH HAVEN, CT 06473 • (203) 776-0473 • FAX (203) 764-1711 • TOLL FREE 800-654-0768

www.hydrolevel.com

MCLWCOSS Rev. 061515



9

Contracts Disclosure Form



CITY OF SAN ANTONIO

Contracts Disclosure Form

Please print completed form and submit with proposal to originating department. All questions must be answered.

For details on use of this form, see Section 2-59 through 2-61 of the City's Ethics Code.

*This is a: New Submission Correction Update to previous submission

*1) Name of person submitting this disclosure form.

* First	M.I.	* Last	Suffix
Tony		Trevino	

*2) Contract Information

a) Contract or Project Name:

THERMIFIC VELOX N1500 1.5 BTU BOILER SYSTEMS FOR THE ALAMODOM

b) Originating Department:

Finance

*3) Disclosure of parties, owners, and closely related persons.

a) Name of individual(s) or entity(ies) seeking a contract with the city. (NOTE: Give exact legal name as it will appear on the contract, if awarded.)

Name

The Brandt Companies, LLC.

b) Name and title of contract signatory

Name

Tony Trevino

Title

Account Manager

c) Name of all owners, board members, executive committee members, and officers of entities listed in question 3a.

*4) List any individual(s) or entity(ies) that is a partner, parent, joint venture, or subsidiary entity(ies) of the individual or entity listed in Question 3.

- Not applicable. Contracting party(ies) does not have partner, parent, joint venture, or subsidiary entities.
- Names of partner, parent, joint venture or subsidiary entities, and all the owners, board members, executive committee members, and officers of each entity:

*5) List any individuals or entities that will be subcontractors on this contract.

- Not applicable. No subcontractors will be retained for this contract.
- Subcontractors may be retained, but have not been selected at the time of this submission.
- List of subcontractors, including the name of the owner(s), and business name:

*6) List any attorneys, lobbyists, or consultants retained by any individuals listed in Questions 3, 4, or 5 to assist in seeking this contract.

- Not applicable. No attorneys, lobbyists, or consultants have been retained to assist in seeking this contract.
- List of attorneys, lobbyists, or consultants retained to assist in seeking this contract:

*7) Disclosure of political contributions.

List any campaign or officeholder contributions made by the following individuals in the past 24 months to any current member of City Council, former member of City Council, any candidate for City Council, or to any political action committee that contributes to City Council elections:

- a. any individual seeking contract with the city (Question 3)
- b. any owner or officer of entity seeking contract with the city (Question 3)
- c. any individual or owner or officer of an entity listed above as a partner, parent, or subsidiary business (Question 4)
- d. any subcontractor or owner/officer of subcontracting entity retained for the contract (Question 5)
- e. the spouse of any individual listed in response to (a) through (d) above
- f. any attorney, lobbyist, or consultant retained to assist in seeking contract (Question 6)

- Not applicable. No campaign or officeholder contributions have been made in preceding 24 months by these individuals.
- List of contributions:

Updates on Contributions Required

Information regarding contributions must be updated by submission of a revised form from the date of the submission of this form, up through the time City Council takes action on the contract identified in response to Question 2 and continuing for 30 calendar days after the contract has been awarded.

Notice Regarding Contribution Prohibitions for "High-Profile" Contracts

Under Section 2-309 of the Municipal Campaign Finance Code, the following listed individuals are prohibited from making a campaign or officeholder contribution to any member of City Council, candidate for City Council or political action committee that contributes to City Council elections from the 10th business day after a contract solicitation has been released until 30 calendar days after the contract has been awarded:

- a. Any individual seeking a high-profile contract;
- b. Any owner, officer, officer of board, and executive committee member of an entity seeking a high-profile contract, excluding board officers and executive committee members of 501(c)(3), 501(c)(4) and 501(c)(6) non-profit organizations not created or controlled by the City whose board service is done strictly as a volunteer with no financial compensation and no economic gain from the non-profit entity;
- c. The legal signatory of the high-profile contract;
- d. Any attorney, lobbyist or consultant hired or retained to assist the individual or entity in seeking a high-profile contract;
- e. Subcontractors hired or retained to provide services under the high-profile contract; and
- f. Any first-degree member of the household of any person listed in (1), (2), (3) or (5) of this subsection.

Penalty. A high-profile contract cannot be awarded to the individual or entity if a prohibited contribution has been made by any of these individuals during the contribution "black-out" period, which is the 10th business day after a solicitation has been released until 30 calendar days after the contract has been awarded.

*8) Disclosure of conflict of interest.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under Sections 2-43 or 2-44 of the City Ethics Code for any City Council member or board/commission member that has not or will not be raised by these city officials?

- I am not aware of any conflict(s) of interest issues under Section 2-43 or 2-44 of the City Ethics Code for members of City Council or a city board/commission.
- I am aware of the following conflict(s) of interest:

*9) Prohibited Interest in Contracts.

Currently, or within the past twelve (12) months, have you, your spouse, sibling, parent, child or other family member within the first degree of consanguinity or affinity served on a City board or commission?

- No
- Yes

Currently, or within the past twelve (12) months, has an owner, partner or employee of a business entity in which you, your spouse, parent, child own 10% or more of the voting stock or shares, or 10% or more of the fair market value served on a City board or commission?

- No
- Yes

Currently, or within the past twelve (12) months, has an owner, partner, or employee of a business entity who owns 10% or more of the voting stock or shares, or 10% or more of the fair market value, that will be a subcontractor for this contract, served on a City board or commission?

- No
- Yes

Notice Regarding Prohibited Interest in Contracts.

Please be aware, the City's Charter and Ethics Code prohibits members of certain more-than-advisory boards and commissions, as well as their close family members and any businesses they or their families hold a 10% or greater ownership interest from obtaining a contract with the City during their board or commission service. The prohibition extends to subcontracts on City contracts, and would also apply to parent, subsidiary or partner businesses owned by the member of the board or commission and their family. Please see Section 141 of the City Charter and Section 2-52 of the City Ethics Code (Prohibited Interests in Contracts) for complete information.

Former members of certain more-than-advisory boards and commissions, their family members and the businesses they own will continue to be prohibited from obtaining any discretionary contracts for one year after leaving City service. Please see Section 2-58 of the City Ethics Code (Prohibited Interest in Discretionary Contracts) for complete information.

Please note that any contract in place at the time the applicant becomes a City officer may remain in effect, but cannot be amended, extended, modified, or changed in any manner during the officer's City service on the more-than-advisory board.

If you have any questions, please contact the Office of the City Attorney to request to speak with a member of the Ethics staff: (210) 207-8940

Acknowledgements

*1. Updates Required

- I understand that this form must be updated by submission of a revised form if there is any change in the information before the discretionary contract, housing and retail development incentive, or the purchase, sale, or lease of real estate to or from the City is the subject of action by the City Council, and no later than 5 business days after any change has occurred, whichever comes

first. This includes information about political contributions made after the initial submission and up until 30 calendar days after contract has been awarded.

***2. No Contact with City Officials or Staff during Contract Evaluation**

- I understand that a person or entity who seeks or applies for a city contract or any other person acting on behalf of that person or entity is prohibited from contacting city officials and employees regarding the contract after a Request for Proposal (RFP), Request for Qualification (RFQ), or other solicitation has been released.

This no-contact provision shall conclude when the contract is posted as a City Council agenda item. If contact is required with city officials or employees, the contact will take place in accordance with procedures incorporated into the solicitation documents. Violation of this prohibited contacts provision set out in Section 2-61 of the City Ethics Code by respondents or their agents may lead to disqualification of their offer from consideration.

***3. Contribution Prohibitions for "High-Profile" Contracts**

- This is not a high-profile contract.
 This is a high-profile contract.

- I acknowledge that this contract has been designated as a high-profile contract by the city. I further acknowledge that the following individuals are prohibited from making campaign or officeholder contributions to members of City Council, candidates for City Council, or political action committees that make contributions to City Council elections from the 10th business day after the solicitation has been released until 30 calendar days after the contract has been awarded: legal signatory to contract individual(s) seeking the contract, owner or officer of an entity seeking the contract, the spouse of any of these individuals, and any attorney, lobbyist, or consultant retained to assist in seeking the contract.
- I warrant that no contributions have been made by these individuals in violation of Section 2-309 of the Municipal Campaign Finance Code.

***4. Conflicts of Interest Questionnaire (CIQ)**

Chapter 176 of the Local Government Code requires all contractors and vendors to submit a Conflict of Interest Questionnaire Form (CIQ) to the Office of the City Clerk, even if contract is not designated as "High Profile".

- I acknowledge that I have been advised of the requirement to file a CIQ form under Chapter 176 of the Local Government Code.

*** Oath**

- I swear or affirm that the statements contained in this Contracts Disclosure Form, including any attachments, to the best of my knowledge and belief are true, correct, and complete.

* Your Name:	Title:
<input type="text" value="Tony Trevino"/>	<input type="text" value="Account Manager"/>

* Company Name or DBA:	Date:
<input type="text" value="The Brandt Companies, LLC"/>	<input type="text" value="7/27/2022"/>

Please print completed form and submit with proposal to originating department. All questions must be answered.
If necessary to mail, send to:
Purchasing
P.O. Box 839966
San Antonio, Texas 78283-3966

GR.1075-01.PUR.REPORT.Contracts Disclosure Form
Rev. 09/07/2021



10
Litigation Disclosure
Form

RFCSP ATTACHMENT C
LITIGATION DISCLOSURE FORM

Respond to each of the questions below by checking the appropriate box. Failure to fully and truthfully disclose the information required by this Litigation Disclosure form may result in the disqualification of your proposal from consideration or termination of the contract, once awarded.

Have you or any member of your Firm or Team to be assigned to this engagement ever been indicted or convicted of a felony or misdemeanor greater than a Class C in the last five (5) years?

Yes No

Have you or any member of your Firm or Team to be assigned to this engagement been terminated (for cause or otherwise) from any work being performed for the City of San Antonio or any other Federal, State or Local Government, or Private Entity?

Yes No

Have you or any member of your Firm or Team to be assigned to this engagement been involved in any claim or litigation with the City of San Antonio or any other Federal, State or Local Government, or Private Entity during the last ten (10) years?

Yes No

If you have answered "Yes" to any of the above questions, please indicate the name(s) of the person(s), the nature, and the status and/or outcome of the information, indictment, conviction, termination, claim or litigation, as applicable. Any such information should be provided on a separate page, attached to this form and submitted with your proposal.

The Brandt Companies, LLC is a co-claimant on a pending REA/possible CDA under the FARS. The amount of the requested REA has no material impact on the company.



11
LPP Identification
Form

City of San Antonio
Finance Department - Purchasing Division
Local Preference Program Identification Form

The City of San Antonio Local Preference Program, described in the San Antonio City Code Chapter 2, Article XII, establishes a local preference for specific contracting categories. Each time a bidder or respondent submits a bid for a solicitation, this Local Preference Program Identification Form must be completed and turned in with the solicitation response in order to be identified as a City Business and receive the preference described below. The City will not rely on Local Preference Program Identification Forms submitted with prior or contemporaneous bids or proposals.

The Local Preference Program allows the City to grant a preference to a business meeting the definition of *City Business* in the award of the following types of contracts, when selection is made based on price alone:

- **Personal Property (Goods / Supplies):** The local bidder's price must be within 3% of the price of the lowest non-local bidder for contracts of \$50,000 or more;
- **Non-professional Services:** The local bidder's price must be within 3% of the price of the lowest non-local bidder for contracts of \$50,000 to under \$500,000;
- **Construction Services:** The local bidder's price must be within 3% of the price of the lowest non-local bidder for contracts of \$50,000 to under \$100,000, excluding contracts awarded using alternative delivery methods.

The Local Preference Program also allows the award of additional points, when multiple evaluation criteria are used in the award of professional service contracts, where the selection process is not governed by statute and in revenue generating and concession contracts. A business meeting the definition of *City Business* stated below may be awarded 10 points for being headquartered within the city, or 5 points for having a local office within the city.

Moreover, the program recognizes joint venture agreements and allows for apportioning of points based upon the percentage of ownership of joint ventures by *City Businesses* responding to solicitations for which discretionary points are applied. For solicitations where selection is made based on price alone, all members of a joint venture must be *City Businesses* for the preference to be applied.

City Business is defined as a business headquartered within the incorporated San Antonio city limits for one year or more OR one that meets the following conditions:

- Has an established place of business for one year or more in the incorporated limits of the City:
 - (a) from which at least 100 of its employees OR at least 20% of its total full-time, part-time and contract employees are regularly based; and
 - (b) from which a substantial role in the business' performance of a commercially useful function or a substantial part of its operations is conducted by those employees.

A location utilized solely as a post office box, mail drop or telephone message center or any similar combination, with no other substantial work function, is not a *City Business*.

For the purposes of this program, Headquartered is defined as the place where a business entity's officers direct, control, and coordinate the entity's activities.

NOTE: Bidders / Respondents are required to submit documentation to substantiate that the requirements of a *City Business* have been met. Examples of documentation may include, but are not limited to the following:

1. Existence of local headquarters or office: For corporations, Texas Comptroller's listing of names/addresses of officers and directors. For partnerships, partnership agreement and any documents identifying the current managing partners and their current work addresses
2. Evidence of local headquarters or office in existence for one year or more: Utility bills, real property lease agreements, equipment leases, personal property taxes, real property taxes
3. Evidence of number of employees: Organizational charts, payroll records by location

City of San Antonio
Finance Department - Purchasing Division
Local Preference Program Identification Form

CITY RESERVES THE RIGHT TO REQUEST ADDITIONAL INFORMATION TO VALIDATE BIDDERS'/RESPONDENTS' DESIGNATION AS A CITY BUSINESS.

COMPLETE THE FOLLOWING FORM AND SUBMIT WITH YOUR RESPONSE EVEN IF YOU ARE NOT SEEKING A LOCAL PREFERENCE. THE BIDDER / RESPONDENT MUST COMPLETE THE FOLLOWING FORM TO BE IDENTIFIED AS A CITY BUSINESS. IF BIDDER / RESPONDENT IS SUBMITTING AS A JOINT VENTURE, EACH CITY BUSINESS THAT IS A MEMBER OF THE JOINT VENTURE MUST COMPLETE AND SIGN THIS FORM.

PROVIDE THE FOLLOWING INFORMATION IF BIDDER/ RESPONDENT IS SUBMITTING AS PART OF A JOINT VENTURE. Joint Venture means a collaboration of for-profit business entities, in response to a solicitation, which is manifested by a written agreement, between two or more independently owned and controlled business firms to form a third business entity solely for purposes of undertaking distinct roles and responsibilities in the completion of a given contract. Under this business arrangement, each joint venture partner shares in the management of the joint venture and also shares in the profits or losses of the joint venture enterprise commensurately with its contribution to the venture.

STATE BIDDER'S / RESPONDENT'S PERCENTAGE OF OWNERSHIP IN THE JOINT VENTURE: _____%

SUBMIT A COPY OF THE JOINT VENTURE AGREEMENT. SUBMIT ANY OTHER DOCUMENTATION REQUESTED BY CITY TO SUBSTANTIATE THE EXISTANCE OF AND/OR PARTICIPATION IN THE JOINT VENTURE. NO PREFERENCE POINTS WILL BE ALLOCATED TO A JOINT VENTURE THAT FAILS TO SUBMIT REQUIRED DOCUMENTATION.

SOLICITATION NAME/NUMBER: Thermifloc Velox Boilers / 6100015711

PROVIDE THE FOLLOWING INFORMATION REGARDING BIDDER'S / RESPONDENT'S HEADQUARTERS:

Name of Business:	The Brandt Companies, LLC.	
Physical Address:	1728 Briercroft Court	
City, State, Zip Code:	Carrollton, TX 75006	
Phone Number:	972-395-6000	
Email Address:	info@brandt.us	
Provide the total number of full-time, part-time, and contract personnel employed by Bidder / Respondent:	1,860	
Is Business headquartered within the incorporated San Antonio city limits? (circle one)	Yes	No
Has the business been headquartered in the incorporated San Antonio city limits for one year or more? (circle one)	Yes	No
If the answers to the questions above are "Yes", stop here. If the answer to either of the above questions is "No", provide responses to the following questions:		

City of San Antonio
Finance Department - Purchasing Division
Local Preference Program Identification Form

PROVIDE THE FOLLOWING INFORMATION REGARDING BIDDER'S / RESPONDENT'S LOCAL OFFICE (IF APPLICABLE):

Name of Business:	The Brandt Companies, LLC.	
Physical Address:	6023 Corridor Parkway, Suite 100	
City, State, Zip Code:	Schertz, TX 78154	
Phone Number:	210-599-6120	
Email Address:	info@brandt.us	
Provide the total number of full-time, part-time, and contract personnel employed by Bidder / Respondent in the local office:	586	
Is the business located in the incorporated San Antonio city limits? (circle one)	Yes	No
Has the business been located in the incorporated San Antonio city limits for one year or more? (circle one)	Yes	No
Are at least 100 full-time, part-time or contract employees regularly based in the San Antonio office? (circle one)	Yes	No
Are at least 20% of the business' total full-time, part-time or contract employees regularly based in the San Antonio office? (circle one)	Yes	No
Do the employees in the San Antonio office perform a substantial role in the business' performance of a commercially useful function or are a substantial part of the business' operations conducted in the San Antonio office? (circle one)	Yes	No

City of San Antonio
Finance Department - Purchasing Division
Local Preference Program Identification Form

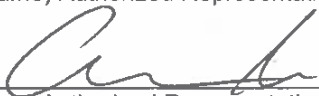
ACKNOWLEDGEMENT

THE STATE OF TEXAS

I certify that my responses and the information provided on this Local Preference Program Identification Form are true and correct to the best of my personal knowledge and belief and that I have made no willful misrepresentations on this form, nor have I withheld any relevant information in my statements and answers to questions. I am aware that any information given by me on this Local Preference Program Identification Form may be investigated and I hereby give my full permission for any such investigation, including the inspection of business records and site visits by City or its authorized representative. I fully acknowledge that any misrepresentations or omissions in my responses and information may cause my offer to be rejected or contract to be terminated. I further acknowledge that providing false information is grounds for debarment.

BIDDER'S / RESPONDENT'S FULL NAME:

Antonio Trevino Sr.
(Print Name) Authorized Representative of Bidder / Respondent


(Signature) Authorized Representative of Bidder / Respondent

Service Account Manager
Title

8-1-22
Date

**This Local Preference Identification Form must be submitted with the bidder's /
respondent's bid/proposal response.**



12
UP Commitment
Form

MWBE GOALS STRATEGIES

Brandt is committed to utilizing Minority and Women-owned Business Enterprises (MWBEs). We have established company initiatives to utilize and increase opportunities for MWBE firms and have achieved great success in meeting and exceeding MWBE goals on major projects. To exceed this goal and maximize utilization of local MWBE firms we will engage in the following activities:

DESIGNATED M/WBE MANAGER

Brandt has designated a MWBE Manager to assist the MWBE community and firms with contract opportunities.

MAINTAIN CURRENT DATABASE OF MWBE FIRMS

We have developed a database of local MWBE firms that provide mechanical, electrical, and plumbing services and materials and will continue to increase and maintain this database. We will also establish an on-line vendor registration for MWBE firms to register with Brandt's database.

MWBE CERTIFICATION ASSISTANCE

Brandt will assist MWBE firms that are not certified with the SCTRCA or Texas State HUB program and who are interested in bidding work to Brandt for this important project, to become certified or assist the firms that need to apply for recertification.

COMMUNITY OUTREACH

Brandt will host network opportunities, project information meetings and pre-bid meetings for the MWBE community to increase awareness of bid opportunities, the procurement process and contract requirements for this project. We will also work closely with the local ethnic contractor associations and chambers of commerce to promote these events and to become more familiar with their members for possible opportunities.

PUBLICIZING BID OPPORTUNITIES

Brandt will utilize many resources to advertise bid opportunities and networking events to the MWBE community. Bid opportunities will be advertised through multiple venues:

- Through emails to MWBE firms, contractor associations, chambers and related organizations;
- Through distribution of marketing material at community events; and
- Through advertising in local MWBE trade publications.

M/WBE EDUCATION AND TRAINING ASSISTANCE

Brandt will meet with MWBE firms interested in bidding work to discuss the opportunities, requirements and the procurement process. We are happy to participate in the project's mentor protégé program to help educate and grow MWBE firms. We will provide recommendation letters to MWBE firms that successfully complete services for the project. Brandt will provide post completion assessment (debrief) meetings to MWBE firms who bid work and are unsuccessful in receiving an award to help them learn from the bid experience.

REPORTING M/WBE PARTICIPATION

Brandt will provide monthly reports of all MWBE community outreach activities, assistance to MWBE firms, and contracts awarded and payments to SMWBE firms.





13

VOSBPP Tracking Form

City of San Antonio
Veteran-Owned Small Business Program Tracking Form

Authority. San Antonio City Code Chapter 2, Article XI describes the City's veteran-owned small business preference program.

Tracking. This solicitation is not eligible for a preference based on status as a veteran-owned small business (VOSB). Nevertheless, in order to determine whether the program can be expanded at a later date, the City tracks VOSB participation at both prime contract and subcontract levels.

Certification. The City relies on inclusion in the database of veteran-owned small businesses (VOSB) maintained by the U.S. Small Business Administration to verify VOSB status; however, veteran status may also be confirmed by certification by another public or private entity that uses similar certification procedures.

Definitions.

The program uses the federal definitions of veteran and veteran-owned small business found in 38 CFR Part 74.

- The term "veteran" means a person who served on active duty with the U.S. Army, Air Force, Navy, Marine Corps, Coast Guard, for any length of time and at any place and who was discharged or released under conditions other than dishonorable. Reservists or members of the National Guard called to federal active duty or disabled from a disease or injury incurred or aggravated in line of duty or while in training status.
- A veteran-owned small business is a business that is not less than 51 percent owned by one or more veterans, or in the case of any publicly owned business, not less than 51 percent of the stock of which is owned by one or more veterans; the management and daily business operations of which are controlled by one or more veterans and qualifies as "small" for Federal business size standard purposes.

The program uses the below definition of joint venture.

- Joint Venture means a collaboration of for-profit business entities, in response to a solicitation, which is manifested by a written agreement, between two or more independently owned and controlled business firms to form a third business entity solely for purposes of undertaking distinct roles and responsibilities in the completion of a given contract. Under this business arrangement, each joint venture partner shares in the management of the joint venture and also shares in the profits or losses of the joint venture enterprise commensurately with its contribution to the venture.

The program does not distinguish between a veteran and a service-disabled veteran-owned business and is not limited geographically.

COMPLETE THE FOLLOWING FORM AND SUBMIT WITH YOUR BID/PROPOSAL.

INSTRUCTIONS

- IF SUBMITTING AS A PRIME CONTRACTOR ONLY, COMPLETE **SECTION 1** OF THIS FORM.
- IF SUBMITTING AS A PRIME CONTRACTOR UTILIZING A SUBCONTRACTOR, COMPLETE **SECTIONS 1 AND 2** OF THIS FORM.

City of San Antonio
Veteran-Owned Small Business Program Tracking Form

SOLICITATION NAME/NUMBER: Replacement PK 1.5 MM BTU Boiler System at Alamodome

Name of Respondent:	The Brandt Companies, LLC	
Physical Address:	6023 Corridor Parkway, Suite 100	
City, State, Zip Code:	Schertz, TX 78154	
Phone Number:	210-599-6120	
Email Address:	info@brandt.us	
Is Respondent certified as a VOSB with the U.S. Small Business Administration? (circle one)	Yes	No
If yes, provide the SBA Certification #		
If not certified by the SBA, is Respondent certified as a VOSB by another public or private entity that uses similar certification procedures? (circle one)	Yes	No
If yes, provide the name of the entity who has certified Respondent as a VOSB. Include any identifying certification numbers.		
Participation Percentage:		
Participation Dollar Amount:		

Is Respondent subcontracting with a business that is certified as a VOSB? (circle one)	Yes	No
Name of SUBCONTRACTOR Veteran-Owned Small Business:		
Physical Address:		
City, State, Zip Code:		
Phone Number:		
Email Address:		
Is SUBCONTRACTOR certified as a VOSB with the U.S. Small Business Administration? (circle one)	Yes	No
If yes, provide the SBA Certification #		
If not certified by the SBA, is SUBCONTRACTOR certified as a VOSB by another public or private entity that uses similar certification procedures? (circle one)	Yes	No
If yes, provide the name of the entity who has certified SUBCONTRACTOR as a VOSB. Include any identifying certification numbers.		
Participation Percentage:		
Participation Dollar Amount		

City of San Antonio
Veteran-Owned Small Business Program Tracking Form


ACKNOWLEDGEMENT

THE STATE OF TEXAS

I certify that my responses and the information provided on this Veteran-Owned Small Business Preference Program Identification Form are true and correct to the best of my personal knowledge and belief and that I have made no willful misrepresentations on this form, nor have I withheld any relevant information in my statements and answers to questions. I am aware that any information given by me on this Veteran-Owned Small Business Preference Program Identification Form may be investigated and I hereby give my full permission for any such investigation, including the inspection of business records and site visits by City or its authorized representative. I fully acknowledge that any misrepresentations or omissions in my responses and information may cause my offer to be rejected or contract to be terminated. I further acknowledge that providing false information is grounds for debarment.

BIDDER/RESPONDENT'S FULL NAME:

Antonio Trevino Sr.
(Print Name) Authorized Representative of Bidder/Respondent


(Signature) Authorized Representative of Bidder/Respondent

Service Account Manager
Title

8-1-22
Date

This Veteran-Owned Small Business Program Tracking Form must be submitted with the Bidder/Respondent's bid/proposal.



17
Addendum

CITY OF SAN ANTONIO
Finance Department – Purchasing Division



FORMAL INVITATION FOR BID (“IFB”) NO.: 6100016001

THERMIFIC VELOX N1500 1.5 BTU BOILER SYSTEMS FOR THE ALAMODOME

Date Issued: August 26, 2022

BIDS MUST BE RECEIVED **NO LATER THAN:**
2:00 PM CENTRAL TIME SEPTEMBER 16, 2022

Bids may be submitted by any of the following means:
Electronic submission through the Portal

Bid submissions will only be accepted electronically

Bid Due Date: 2:00 P.M. CT, SEPTEMBER 16, 2022

Bid No.: 6100016001

Bid Bond: YES Performance Bond: YES Payment Bond: YES Other: NO

See Supplemental Terms & Conditions for information on these requirements.

Affirmative Procurement Initiative: NO DBE / ACDBE Requirements: NO

See Instructions for Bidders and Attachments sections for more information on these requirements.

Pre-Submittal Conference * YES

* If YES, the Pre-Submittal conference will be held on SEPTEMBER 1, 2022 @ 10:00 AM CENTRAL TIME
The Pre-Submittal will be held via WebEx meeting. Prospective respondents may join the WebEx using the following instructions:

Join by Phone: 1-415-655-0001 (Toll-free Dial-In)
Meeting Number (access code): 2460 477 1713
Meeting Password: COSA

Staff Contact Person: JESUS HERNANDEZ, PROCUREMENT SPECIALIST II
Email: jesus.hernandez2@sanantonio.gov

SBEDA Contact Information: (210 207-3922 or by email at SBEDAdocs@sanantonio.gov)



15

Conflict of Interest Forms

CONFLICT OF INTEREST QUESTIONNAIRE
For vendor doing business with local governmental entity

FORM CIQ

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code, by a vendor who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the vendor meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the vendor becomes aware of facts that require the statement to be filed. See Section 176.006(a-1), Local Government Code.

A vendor commits an offense if the vendor knowingly violates Section 176.006, Local Government Code. An offense under this section is a misdemeanor.

OFFICE USE ONLY

Date Received

1 Name of vendor who has a business relationship with local governmental entity.

The Brandt Companies, LLC.

2 Check this box if you are filing an update to a previously filed questionnaire. (The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date on which you became aware that the originally filed questionnaire was incomplete or inaccurate.)

3 Name of local government officer about whom the information is being disclosed.

Name of Officer

4 Describe each employment or other business relationship with the local government officer, or a family member of the officer, as described by Section 176.003(a)(2)(A). Also describe any family relationship with the local government officer. Complete subparts A and B for each employment or business relationship described. Attach additional pages to this Form CIQ as necessary.

A. Is the local government officer or a family member of the officer receiving or likely to receive taxable income, other than investment income, from the vendor?

Yes No

B. Is the vendor receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer or a family member of the officer AND the taxable income is not received from the local governmental entity?

Yes No

5 Describe each employment or business relationship that the vendor named in Section 1 maintains with a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership interest of one percent or more.

6 Check this box if the vendor has given the local government officer or a family member of the officer one or more gifts as described in Section 176.003(a)(2)(B), excluding gifts described in Section 176.003(a-1).

7


Signature of vendor doing business with the governmental entity

8/1/2022

Date

CONFLICT OF INTEREST QUESTIONNAIRE
For vendor doing business with local governmental entity

A complete copy of Chapter 176 of the Local Government Code may be found at <http://www.statutes.legis.state.tx.us/Docs/LG/htm/LG.176.htm>. For easy reference, below are some of the sections cited on this form.

Local Government Code § 176.001(1-a): "Business relationship" means a connection between two or more parties based on commercial activity of one of the parties. The term does not include a connection based on:

- (A) a transaction that is subject to rate or fee regulation by a federal, state, or local governmental entity or an agency of a federal, state, or local governmental entity;
- (B) a transaction conducted at a price and subject to terms available to the public; or
- (C) a purchase or lease of goods or services from a person that is chartered by a state or federal agency and that is subject to regular examination by, and reporting to, that agency.

Local Government Code § 176.003(a)(2)(A) and (B):

(a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor;

(B) has given to the local government officer or a family member of the officer one or more gifts that have an aggregate value of more than \$100 in the 12-month period preceding the date the officer becomes aware that:

- (i) a contract between the local governmental entity and vendor has been executed; or
- (ii) the local governmental entity is considering entering into a contract with the vendor.

Local Government Code § 176.006(a) and (a-1)

(a) A vendor shall file a completed conflict of interest questionnaire if the vendor has a business relationship with a local governmental entity and:

- (1) has an employment or other business relationship with a local government officer of that local governmental entity, or a family member of the officer, described by Section 176.003(a)(2)(A);
- (2) has given a local government officer of that local governmental entity, or a family member of the officer, one or more gifts with the aggregate value specified by Section 176.003(a)(2)(B), excluding any gift described by Section 176.003(a-1); or
- (3) has a family relationship with a local government officer of that local governmental entity.

(a-1) The completed conflict of interest questionnaire must be filed with the appropriate records administrator not later than the seventh business day after the later of:

(1) the date that the vendor:

- (A) begins discussions or negotiations to enter into a contract with the local governmental entity; or
- (B) submits to the local governmental entity an application, response to a request for proposals or bids, correspondence, or another writing related to a potential contract with the local governmental entity; or

(2) the date the vendor becomes aware:

- (A) of an employment or other business relationship with a local government officer, or a family member of the officer, described by Subsection (a);
- (B) that the vendor has given one or more gifts described by Subsection (a); or
- (C) of a family relationship with a local government officer.

LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

FORM CIS

(Instructions for completing and filing this form are provided on the next page.)

This questionnaire reflects changes made to the law by H.B. 23, 84th Leg., Regular Session.

This is the notice to the appropriate local governmental entity that the following local government officer has become aware of facts that require the officer to file this statement in accordance with Chapter 176, Local Government Code.

OFFICE USE ONLY

Date Received

1 Name of Local Government Officer

2 Office Held

3 Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code

4 Description of the nature and extent of each employment or other business relationship and each family relationship with vendor named in item 3.

5 List gifts accepted by the local government officer and any family member, if aggregate value of the gifts accepted from vendor named in item 3 exceeds \$100 during the 12-month period described by Section 176.003(a)(2)(B).

Date Gift Accepted _____ Description of Gift _____

Date Gift Accepted _____ Description of Gift _____

Date Gift Accepted _____ Description of Gift _____

(attach additional forms as necessary)

6 SIGNATURE I swear under penalty of perjury that the above statement is true and correct. I acknowledge that the disclosure applies to each family member (as defined by Section 176.001(2), Local Government Code) of this local government officer. I also acknowledge that this statement covers the 12-month period described by Section 176.003(a)(2)(B), Local Government Code.

Signature of Local Government Officer

Please complete either option below:

(1) Affidavit

NOTARY STAMP/SEAL

Sworn to and subscribed before me by _____ this the _____ day of _____, 20 _____, to certify which, witness my hand and seal of office.

Signature of officer administering oath

Printed name of officer administering oath

Title of officer administering oath

OR

(2) Unsworn Declaration

My name is _____, and my date of birth is _____.

My address is _____ (street) _____ (city) _____ (state) _____ (zip code) _____ (country)

Executed in _____ County, State of _____, on the _____ day of _____, 20 _____ (month) (year)

Signature of Local Government Officer (Declarant)

LOCAL GOVERNMENT OFFICER CONFLICTS DISCLOSURE STATEMENT

Section 176.003 of the Local Government Code requires certain local government officers to file this form. A "local government officer" is defined as a member of the governing body of a local governmental entity; a director, superintendent, administrator, president, or other person designated as the executive officer of a local governmental entity; or an agent of a local governmental entity who exercises discretion in the planning, recommending, selecting, or contracting of a vendor. This form is required to be filed with the records administrator of the local governmental entity not later than 5 p.m. on the seventh business day after the date on which the officer becomes aware of the facts that require the filing of this statement.

A local government officer commits an offense if the officer knowingly violates Section 176.003, Local Government Code. An offense under this section is a misdemeanor.

Refer to chapter 176 of the Local Government Code for detailed information regarding the requirement to file this form.

INSTRUCTIONS FOR COMPLETING THIS FORM

The following numbers correspond to the numbered boxes on the other side.

- 1. Name of Local Government Officer.** Enter the name of the local government officer filing this statement.
- 2. Office Held.** Enter the name of the office held by the local government officer filing this statement.
- 3. Name of vendor described by Sections 176.001(7) and 176.003(a), Local Government Code.** Enter the name of the vendor described by Section 176.001(7), Local Government Code, if the vendor: a) has an employment or other business relationship with the local government officer or a family member of the officer as described by Section 176.003(a)(2)(A), Local Government Code; b) has given to the local government officer or a family member of the officer one or more gifts as described by Section 176.003(a)(2)(B), Local Government Code; or c) has a family relationship with the local government officer as defined by Section 176.001(2-a), Local Government Code.
- 4. Description of the nature and extent of each employment or other business relationship and each family relationship with vendor named in item 3.** Describe the nature and extent of the employment or other business relationship the vendor has with the local government officer or a family member of the officer as described by Section 176.003(a)(2)(A), Local Government Code, and each family relationship the vendor has with the local government officer as defined by Section 176.001(2-a), Local Government Code.
- 5. List gifts accepted, if the aggregate value of the gifts accepted from vendor named in item 3 exceeds \$100.** List gifts accepted during the 12-month period (described by Section 176.003(a)(2)(B), Local Government Code) by the local government officer or family member of the officer from the vendor named in item 3 that in the aggregate exceed \$100 in value.
- 6. Signature.** Signature of local government officer. Complete this section after you finish the rest of this report. You have the option to either: (1) take the completed form to a notary public where you will sign above the first line that says "Signature of Local Government Officer" (an electronic signature is not acceptable) and your signature will be notarized, or (2) sign above both lines that say "Signature of Local Government Officer (Declarant)" (an electronic signature is not acceptable), and fill out the unsworn declaration section.

Local Government Code § 176.001(2-a): "Family relationship" means a relationship between a person and another person within the third degree by consanguinity or the second degree by affinity, as those terms are defined by Subchapter B, Chapter 573, Government Code.

Local Government Code § 176.003(a)(2)(A):

(a) A local government officer shall file a conflicts disclosure statement with respect to a vendor if:

(2) the vendor:

(A) has an employment or other business relationship with the local government officer or a family member of the officer that results in the officer or family member receiving taxable income, other than investment income, that exceeds \$2,500 during the 12-month period preceding the date that the officer becomes aware that:

- a contract between the local governmental entity and vendor has been executed; or
- the local governmental entity is considering entering into a contract with the vendor.



16
Signature Page

007 - SIGNATURE PAGE

By submitting a bid, Bidder represents that:

(s)he is authorized to bind Bidder to fully comply with the terms and conditions of City's Invitation for Bid for the prices stated therein;

(s)he has read the entire document, including the final version issued by City, and agreed to the terms therein;

Bidder is in good standing with the Texas State Comptroller's Office; and

to the best of his/her knowledge, all information is true and correct.

Complete the following and sign on the signature line below. Failure to sign and submit this Signature Page will result in rejection of your bid.

Bidder Information
Please Print or Type

Vendor ID No. _____
Signer's Name JASON RENTERIA
Name of Business THE BRANDT COMPANIES LLC
Street Address 1728 BRIERCROFT COURT
City, State, Zip Code CARROLLTON TX 75006
Email Address JASON.RENTERIA@BRANDT.US
Telephone No. 210.650-7250
Fax No. _____
City's Solicitation No. 6100015711



Signature of Person Authorized to Sign Bid