

Exhibit I

Proposed Financial Underwriter Syndicate

Public Facility Corporation Lease Revenue Refunding Bonds (Convention Center Facilities Project), Series 2024

| <u>Firm</u> | <u>Role</u> | <u>SBEDA Designation</u> |
|-----------------------------------|-------------------|--------------------------|
| Siebert Williams Shank & Co., LLC | Senior Manager | MBE, WBE |
| Loop Capital Markets | Co-Senior Manager | AABE, MBE |
| Cabrera Capital Markets | Co-Manager | HABE, MBE, SBE |
| Drexel Hamilton* | Co-Manager | |
| Jefferies, LLC | Co-Manager | |
| Morgan Stanley and Co., LLC | Co-Manager | |

¹ Certified by the South Central Texas Regional Certification Agency (SCTRCA).

* Veteran Owned Small Business.