

San Antonio Express - News
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STATE OF TEXAS:
COUNTY OF BEXAR

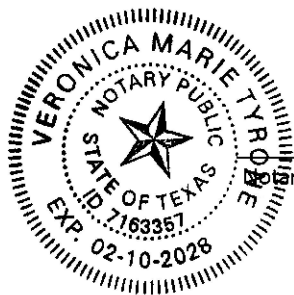
Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, a Newspaper Representative for the Hearst Newspapers, LLC – dba: San Antonio Express - News, a newspaper published in COUNTY OF BEXAR County, Texas and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to wit:

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Newspaper Representative Signature

REGINA GREEN
Newspaper Representative Printed Name

Sworn and subscribed to before me, this 4th day of 04 A.D. 2024.




Notary Public in and for the State of Texas

NOTICE OF PUBLIC HEARING

Pursuant to section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), notice is hereby given of a public hearing ("TEFRA Hearing") to be held by Las Varas Public Facility Corporation (the "issuer"), a non-profit public facility corporation created by Opportunity Home San Antonio of the City of San Antonio, Texas (the "Authority"), on Thursday, April 11, 2024, at 11:00 AM, with respect to an issue of multifamily housing revenue bonds (the "Bonds") to be issued by the issuer in one or more series of tax-exempt bonds in an aggregate principal amount not to exceed \$22,000,000. The proceeds of the Bonds will be loaned to Union Park Apartments, L.P., a Texas limited partnership (or a related person or affiliate thereof) (the "Borrower"), to finance a portion of the costs of the acquisition, rehabilitation, and/or equipping of a multifamily residential rental development known as the Union Park Apartments (the "Development"), containing approximately 100 units and located at 4622 South Hackberry, San Antonio, Texas 78223.

The Bonds will be issued pursuant to the provisions of the Texas Public Facility Corporations Act, Local Government Code, Chapter 303, Vernon's Texas Code, as amended (the "Act"). The Bonds are expected to be issued as "exempt facility bonds" for a qualified residential rental project pursuant to Section 142(a)(7) and (d) of the Code. The initial legal owner of the Development will be the Borrower identified above.

The TEFRA Hearing will be conducted by Adam Harden or his designee (the "Hearing Officer"). All interested persons are invited to participate in the TEFRA Hearing to be held at 1020 NE Loop 410, Suite 401, San Antonio, Texas, 78209 to express their views with respect to the above-described Project and the Bonds. Questions or requests for additional information may be directed to Adam Harden with Cantu Harden Montoya LLP ("Bond Counsel") at telephone no. (210) 890-2822. Any interested persons unable to attend the TEFRA Hearing may submit their views in writing to Bond Counsel prior to the date scheduled for the TEFRA Hearing at aharden@chmlp.com.

This notice is published and the TEFRA Hearing is to be held in satisfaction of the requirements of section 147(f) of the Code regarding the public approval prerequisite to the exemption from federal income taxation of the interest on the Bonds.

A public hearing regarding the issuance of the Bonds will be conducted at the Regular Board Meeting of Opportunity Home San Antonio on June 12, 2024, at 1 PM, at 818 S. Flores Street, San Antonio, Texas 78204.

